



**OPTIONS FOR YOUTH-SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**BOARD OF DIRECTORS  
REGULAR MEETING**

**AGENDA**

**September 3, 2026  
10:30 A.M (PT)**

Zoom Meeting Dial-In: 1-669-900-6833  
Zoom Meeting ID: 857 5755 4140

**Meeting Location:** 215 S. Mission Drive, San Gabriel, CA 91776

**Teleconference Location:** 27056 Cherry Willow Drive, Santa Clarita, CA 91387

**Board Members:** Ms. Barbara Gondo, President and Board Member  
Ms. Lilit Varuzhanyan, Secretary, Treasurer, and Board Member  
Mr. Zasio Baldelomar, Board Member

**OPEN SESSION**

1. Call to Order
2. Welcome and Roll Call
3. Mission Moment

*Our schools create an educational choice for all students. Our staff connects with students to empower and inspire them to achieve their goals and make their dreams a reality.*

4. Public Comment

*Members of the public may address the Board at regular meetings on agenda or non-agenda items that are within the subject matter jurisdiction of the Board, and at special meetings on agenda items only, by using the call-in information set forth above. Speakers may be called in the order that requests are received, or grouped by subject area. We ask that comments are limited to two (2) minutes with no more than 15 minutes per single topic so that as many people as possible may be heard. To ensure equitable access, any member of the public who utilizes an interpreter shall receive double the time for public comment. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to School staff or calendar the issue for future discussion.*

## 5. Items for Information and/or Action

### A. Consent Agenda

*All items listed under Consent Agenda are considered by the Board to be routine and consistent with approved policies and practices of the Charter School. The Board will be asked to approve all of the Consent Agenda items by a single vote unless requested by a Board member to be discussed and considered for action separately.*

A.1 Minutes of June 25, 2026

A.2 OFY-SG Consent Log Including Superintendent's Time Off Requests and Credit Card Consent Log

### B. Information Item(s)

B.1 OFY-SG Charter Update

The Board will receive the OFY-SG Charter Update.

B.2 OFY-SG Report of Charter Services  
Agreements for Fiscal Year 2025-2026

The Board will review the OFY-SG Report of Charter Services Agreements for Fiscal Year 2025-2026.

B.3 OFY-SG Financial Update

The Board will review the OFY-SG Financial Update.

### C. Action Item(s)

C.1 OFY-SG Unaudited Actuals Financial Report  
for Fiscal Year 2025-2026

The Board will review and consider approval of the OFY-SG Unaudited Actuals Financial Report for Fiscal Year 2025-2026.

C.2 OFY-SG Resolution 2627-01 Approval of the  
Spending of Funds Received from the  
Education Protection Account ("EPA") for  
Fiscal Year 2025-2026 (Res. 2627-01)

The Board will review and consider approval of the OFY-SG Resolution 2627-01 Approval of the Spending of Funds Received from the Education Protection Account ("EPA") for Fiscal Year 2025-2026 (Res. 2627-01).

C.3 OFY-SG Proposition 28 Arts and Music in  
Schools Funding Annual Report for Fiscal  
Year 2025-2026

The Board will review and consider approval of the OFY-SG Proposition 28 Arts and Music in Schools Funding Annual Report for Fiscal Year 2025-2026.

C.4 OFY-SG Second Amendment to the  
Hardware IT Services Agreement between  
AllTech Enterprises, LLC, a California  
Limited Liability Company dba AllTech  
Solutions and Options For Youth-San Gabriel,  
Inc.

The Board will review and consider approval of the OFY-SG Second Amendment to the Hardware IT Services Agreement between AllTech Enterprises, LLC, a California Limited Liability Company dba AllTech Solutions and Options For Youth-San Gabriel, Inc.

C.5 OFY-SG Educational Affiliation Agreement between the State of California acting through the Trustees of the California State University on behalf of California State University, Los Angeles and Options For Youth-San Gabriel, Inc.

The Board will review and consider approval and/or ratification of the OFY-SG Educational Affiliation Agreement between the State of California acting through the Trustees of the California State University on behalf of California State University, Los Angeles and Options For Youth-San Gabriel, Inc.

6. Announcement for reason for Closed Session

**CLOSED SESSION**

7. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION (Gov. Code Section 54956.9(d)(2).): (1)

**OPEN SESSION**

8. Report on Action Taken in Closed Session, if any

9. Adjournment

*A request for disability-related modifications or accommodations in order to participate in the public meeting, including auxiliary aids or services, may be made to Susan Fischer, Corporate Compliance Specialist at (626) 214-8051 or [susanfischer@hello9dot.com](mailto:susanfischer@hello9dot.com) at least twenty-four (24) hours before the meeting.*

**A. Consent Agenda**

A.1 Minutes of June 25, 2026

A.2 OFY-SG Consent Log Including  
Superintendent's Time Off Requests and Credit  
Card Consent Log



A.1 Minutes of June 25, 2026

## **MINUTES**

### **OPTIONS FOR YOUTH-SAN GABRIEL, INC.** *A California Nonprofit Public Benefit Corporation*

#### **BOARD OF DIRECTORS REGULAR MEETING**

**June 25, 2026**

**Zoom Dial-In Number:** 1 669 900 6833

**Zoom Meeting ID:** 880 2793 9109

**Meeting Location:** 215 S. Mission Drive, San Gabriel, CA 91776

**Teleconference Location:** 16807 Falda Avenue, Torrance, CA 90504  
10121 Pounds Avenue, Whittier, CA 90603  
27056 Cherry Willow Drive, Santa Clarita, CA 91387

A regular meeting of the Board of Directors (“Board”) of Options For Youth-San Gabriel, Inc., a California nonprofit public benefit corporation (“OFY-SG” or the “School”), was held on June 25, 2026 at the meeting location and by teleconference according to the Agenda posted in accordance with the Ralph M. Brown Act and distributed to the Directors in compliance with the corporation’s Bylaws. Members of the public were provided the opportunity to observe the meeting and offer public comment using the dial-in information provided in the Agenda.

#### **OPEN SESSION**

##### **1. Call to Order**

The meeting was called to order at 2:00 P.M. (PT) by Ms. Barbara Gondo, President of OFY-SG.

##### **2. Roll Call**

The following Directors, constituting a quorum of the Board, were present at this meeting:

**Ms. Barbara Gondo**, President and Board Member

**Ms. Jane Gothold**, Chairperson and Board Member

**Ms. Lilit Varuzhanyan**, Secretary, Treasurer, and Board Member

The following individuals identified themselves as being present:

**Ileana Kiriakos**, Superintendent, OFY-SG

**Andy Tsai**, Assistant Superintendent of Business Operations, OFY-SG

**Maricela Frymark**, Senior Director of School Policy and Compliance, OFY-SG

**Bryce Egardo**, Director of Online Programs (“OP”), OFY-SG

**Megan Betry**, Principal, OFY-SG

**Brianna Marchand**, Principal of OP, OFY-SG

**Jessica Martinez**, Assistant Principal of Instructional Operations of OP, OFY-SG

**Audrey Lafferty**, Director of Human Resources, 9 Dot Education Solutions, LLC (“9 Dot”)

**Levik Mansourian**, Corporate Controller, 9 Dot

**Alex Salazar**, Divisional Controller, 9 Dot  
**Susan Fischer**, Corporate Compliance Specialist, 9 Dot  
**Nalani Santos**, Corporate Compliance Coordinator, 9 Dot  
**Jennifer Robitaille**, Executive Director of Options For Youth-California, Inc.  
**Greg Bordo**, Legal Counsel for OFY-SG, Blank Rome LLP  
**Merrick Wadsworth**, Legal Counsel for OFY-SG, Procopio, Cory, Hargreaves & Savitch LLP

### **3. Public Comment**

Ms. Fischer stated members of the public may address the Board at regular meetings on agenda or non-agenda items that are within the subject matter jurisdiction of the Board, and at special meetings on agenda items only, by using the call-in information set forth above. Speakers may be called in the order that requests are received, or grouped by subject area. Ms. Fischer asked that comments are limited to two (2) minutes with no more than fifteen (15) minutes per single topic so that as many people as possible may be heard. To ensure equitable access, any member of the public who utilizes an interpreter shall receive double the time for public comment. By law, the Board is allowed to take action only on items on the agenda. The Board may, at its discretion, refer a matter to School staff or calendar the issue for future discussion.

There were no comments made by members of the public.

### **4. Items for Information and/or Action**

#### **A. Consent Agenda**

All items listed under Consent Agenda are considered by the Board to be routine and consistent with approved policies and practices of OFY-SG. The Board was asked to approve all of the Consent Agenda items by a single vote unless requested by a Board member to be discussed and considered for action separately.

#### **A.1 Minutes of May 21, 2026**

The Board was provided in their meeting materials with the minutes of the May 21, 2026 Board meeting for the Board's review and approval.

#### **A.2 OFY-SG Employee Handbook for Fiscal Year 2026-2027 and California Addendum**

The Board was provided in their meeting materials with the OFY-SG Employee Handbook for Fiscal Year 2026-2027 and California Addendum. The Board was asked to review and consider the approval of the OFY-SG Employee Handbook for Fiscal Year 2026-2027 and California Addendum. The Human Resources policies of the School were outlined in this handbook. Additional policies applicable to employees in California were included in the California Addendum. The purpose of this handbook was to help staff remain current, aware of changes to existing policies, and to learn about new programs and policies. This handbook was compiled and will be distributed for use by the employees of the School. The Summary of Updates included the addition of the following new policies: i) Salary Deductions for Exempt Employees with Insufficient Wellness Hours; and ii) Artificial Intelligence Policy. The following revisions and updates were made: i) strengthened language prohibiting employees from connecting with students on personal social media or posting images or identifying information of students, family members, or visitors; ii) added language prohibiting employees from posting photos or personal information of other employees without their voluntary and express consent; iii) added language clarifying that workplace cameras are not intended to prohibit or restrict employees from engaging in protected activities; iv) added Assembly Bill ("AB") 2534 employment verification requirements, including disclosure obligations related to credible

complaints, substantiated investigations, and disciplinary actions involving egregious misconduct; v) clarified the required work periods and eligibility criteria for Semester 1, Semester 2, and Credit Enrichment incentives; vi) added minimum usage increments to the Wellness Hours Policy; vii) clarified that Wellness Hours do not accrue during leaves of absence exceeding ten (10) days; and, viii) expanded the Victims of Crime Policy to include confidentiality protections, anti-retaliation provisions, reasonable accommodation rights, and information regarding the required employee pamphlet. There was no fiscal impact. The Superintendent recommended the approval of this item. The proposed motion was to approve the OFY-SG Employee Handbook and California Addendum, as presented, and to ratify revisions made in alignment with required labor and employment laws throughout the fiscal year, in consultation with the School's legal counsel, and to authorize 9 Dot to facilitate actions related thereto.

### **A.3 OFY-SG Revised Board Meeting Calendar for Fiscal Year 2025-2026**

The Board was provided in their meeting materials with the OFY-SG Revised Board Meeting Calendar for Fiscal Year 2025-2026. The Board was asked to review and consider for approval the OFY-SG Revised Board Meeting Calendar for Fiscal Year 2025-2026. The purpose of the annual meeting calendar was to provide a structured and organized framework for Board activities through the school and fiscal year. It ensures that all essential responsibilities, strategic discussions, critical decisions, and compliance obligations are addressed at the appropriate time. The Board Meeting Calendar for Fiscal Year 2025-2026 helps Board members, staff, and the public understand the meeting schedule, ensuring transparency and clarity for the School. The Board Meeting Calendar for Fiscal Year 2025-2026 also serves as a planning tool for agenda preparation to ensure all fiduciary, strategic, and Board development tasks are addressed. The Revised Board Meeting Calendar for Fiscal Year 2025-2026 included the proposed six (6) meeting dates that best align with the School's operational needs and Board member availability. There was no fiscal impact associated with this item. The Superintendent recommended the approval of this item. The proposed motion was to approve the OFY-SG Revised Board Meeting Calendar for Fiscal Year 2025-2026, as presented.

### **A.4 OFY-SG Board Meeting Calendar for Fiscal Year 2026-2027**

The Board was provided in their meeting materials with the OFY-SG Board Meeting Calendar for Fiscal Year 2026-2027. The Board was asked to review and consider for approval the OFY-SG Board Meeting Calendar for Fiscal Year 2026-2027. The purpose of an annual meeting calendar was to provide a structured and organized framework for Board activities through the school and fiscal year. It ensures that all essential responsibilities, strategic discussions, critical decisions, and compliance obligations are addressed at the appropriate time. The Board Meeting Calendar for Fiscal Year 2026-2027 helps Board members, staff, and the public understand the meeting schedule, ensuring transparency and clarity for the School. The Board Meeting Calendar for Fiscal Year 2026-2027 also serves as a planning tool for agenda preparation to ensure all fiduciary, strategic, and Board development tasks are addressed. The Board Meeting Calendar for Fiscal Year 2026-2027 included the proposed six (6) meeting dates that best align with the School's operational needs and Board member availability. There was no fiscal impact associated with this item. The Superintendent recommended the approval of this item. The proposed motion was to approve the OFY-SG Board Meeting Calendar for Fiscal Year 2026-2027, as presented.

Ms. Gothold moved to approve the Consent Agenda. Ms. Varuzhanyan seconded. The motion passed unanimously by roll call vote.

## **B. Information Item(s)**

### **B.1 OFY-SG Charter Update**

Ms. Betry presented the OFY-SG Charter Update for the San Gabriel Center, highlighting that the school year concluded with a 60.9% credit attainment rate and a 93.5% student progression rate. Core course completion rates for the school year were 8.9 in English, 7.1 in Foreign Language, 8.2 in Math, and 7.3 in Science. Total enrollment stood at ninety-six (96) students, consisting of twelve (12) English language learners, nineteen (19) Special Education students with Individualized Education Programs (“IEPs”), four (4) foster youth or homeless youth, and sixty-five (65) students who qualified for the Free and Reduced Meal Program (“FRMP”). She reported that the brick-and-mortar site achieved a highly successful graduation class, seeing thirty-eight (38) seniors graduate. In June, nineteen (19) students participated in the Art and Creative Engagement (“ACE”) Art Camp workshop, completing daily art projects to earn five (5) credits. Additionally, twenty (20) to twenty-five (25) students attended the City of Hope Nutrition Leadership Program from June 16th to June 18th, earning five (5) credits, a letter of recommendation, and a certificate of completion. Seniors were celebrated at a Graduation Brunch on May 22nd at Almansor Court, where attendees enjoyed a buffet, awards recognitions, a college signing event, scholarship presentations, senior portraits, and the painting of school ceiling tiles. The high school graduation ceremony took place on Tuesday, May 26th at the Pasadena Civic Auditorium, where twenty-five (25) students walked across the stage and participated in the School’s traditional floral ceremony to symbolize gratitude for their supporters. The student spotlight focused on a recipient of the Young Scholars Award, who was recognized as an accomplished musician and composer, a TaeKwonDo black belt, and the founder of her own non-profit organization. She was highly involved in sports, the Associated Student Body (“ASB”), and various trips—including the May 2026 Pathways trip to Italy—and she graduated with high honors as a four-year college-bound student. Ms. Betry asked the Board if there were any questions, to which there were none.

Ms. Marchand presented the update for the OFY-SG Online Program (“OP”), noting that total student enrollment reached one hundred thirty-nine (139) students. The program achieved an 87.5% monthly progression rate and a 53.3% credit attainment rate. Core course completion metrics were recorded at 9.0 in English, 8.4 in Math, 6.8 in Science, 7.4 in Social Science, and 8.7 in World Language. Activities for the program included a Senior Social on May 1, 2026, where graduating students personalized their caps, took photos, and connected in person with staff members. Furthermore, a group of ten (10) OP students joined the Pathways Italy trip for a total cohort of nineteen (19) students, immersing themselves in Italian arts, history, museums, and authentic cuisine. On May 22, 2026, the OP hosted a College Signing and Awards Day to celebrate student achievements, recognizing award recipients, Reclassified Fluent English Proficient (“RFEP”) students, and State Seal of Biliteracy honorees alongside letter signings and student speeches. The high school graduation ceremony was held on May 26, 2026, at the Pasadena Civic Auditorium, featuring two (2) student speakers. A Middle School Promotion Lunch was held on June 2, 2026, where transitioning ninth graders and their families enjoyed a luncheon and connected directly with post-secondary counselors to schedule early high school planning appointments. Staff members were also present to share high school opportunities and gather interest for student groups and upcoming events. Graduate spotlights highlighted an RFEP completer and State Seal of Biliteracy recipient who is community college bound, and a high honors graduate and Seal of Biliteracy recipient attending University of California (“UC”) Riverside. Ms. Marchand asked the Board if there were any questions, to which there were none.

## **B.2 OFY-SG School Wellness Policy Progress to Goals Update**

Ms. Betry presented the OFY-SG School Wellness Policy Progress to Goals Update. The School has adopted a Wellness Policy which contains annual goals in various wellness related categories such as nutrition education, nutrition promotion, physical activity, physical education, and other school-based activities. The School will provide no less than one (1) update per semester to the Board on progress made towards goal achievement.

School leadership outlined progress made under the Nutrition and Education category. For Goal 1, which requires the School to promote topics including nutrition education, physical health and wellness, mental health and wellness, and community partnerships, the Wellness coordinator alongside the School Psychologist and School Counselor continued to lead the Artful Wellness Group throughout the second semester, meeting monthly to provide students with meaningful opportunities to connect, learn, and engage in wellness-focused activities. A key highlight of this goal was the "Pizza & Nutrition Workshop," where students learned about the connection between nutrition, focus, mood, and overall well-being while exploring pizza ingredients, discovering healthier alternative options, making smarter food choices, and reading nutrition labels. The event culminated in a hands-on experience where students created their own pizzas under the guidance of the owner of Bella & Penelope's catering. For Goal 2, which mandates organizing, promoting, and executing a field trip highlighting how to shop for grown foods and locate recipes for healthy cooking, students participated in a field trip to a local farmers market. This excursion provided a hands-on exploration of local agriculture promoting healthy eating, and allowed students to learn about the nutritional benefits of various fruits and vegetables, how to incorporate them into daily meals, and access healthy recipes. Under the Physical Activity and Education category, Goal 1 involves offering and promoting student involvement in the sports program outside of standard Physical Education requirements. Successful sports participation continued this semester with Boys and Girls Soccer, with both teams enjoying a fun and successful season. For Goal 2, ensuring the School offers grade-appropriate Physical Education courses to all students, leadership continued to promote and offer these necessary pathways, which included an opportunity for students to participate in a yoga course this semester. Progress was additionally reported for the Nutrition Promotion and School-Based Activities categories. The Nutrition Promotion goal requires the School to actively promote its meal program to all families with multilingual information disseminated via various methods, including the School's website. To meet this benchmark, the Breakfast and Lunch Meal Program was heavily highlighted to students and parents at the Spring Kick off, through the monthly newsletter, and via daily announcements, with meals remaining fully accessible to students at the entrance of the resource center. For School-Based Activities, the target goal specifies holding a Field Day to promote social engagement and physical activity to all students. In alignment with this goal, the School participated in the Russell Walker Water Awareness, Training, Education, and Recreation ("W.A.T.E.R.") Youth Program, which serves as a one-day ocean education adventure for schools. During this field day, Los Angeles County lifeguards introduced students to multiple aspects of ocean safety through hands-on, in-the-water participation. Participating students engaged in a Cardiopulmonary Resuscitation ("CPR") demonstration, lessons regarding rip currents, kayaking, surfing, paddling, boogie boarding, and various beach safety activities. Ms. Betry asked the Board if there were any questions, to which there were none.

### **B.3 OFY-SG Fall 2026 Local Indicators**

Ms. Betry presented the OFY-SG Fall 2026 Local Indicators. In alignment with performance standards approved by the State Board of Education ("SBE"), Local Educational Agencies ("LEAs") must annually measure and report progress across specific Local Control Funding Formula ("LCFF") priority areas as a non-consent item at a public Governing Board meeting in conjunction with the adoption of the Local Control and Accountability Plan ("LCAP"), before submitting outcomes publicly through the California ("CA") Dashboard. For LCFF Priority 1 (Appropriately Assigned Teachers, Access to Curriculum-Aligned Instructional Materials, and Safe, Clean, and Functional School Facilities), the School reported that 100% of sites promptly addressed any complaints or deficiencies identified during the academic year. Teacher Assignment Monitoring and Outcome data for the Fall 2025 CA Dashboard was noted as currently unavailable from the state as of June 2026; School leadership will update the Governing Board on the full Full-Time Equivalent ("FTE") teacher mis-assignments data at the next scheduled Board meeting prior to public dashboard publication in October 2026. Additionally, the School reported 0% of students lacked access to their own copies of standards-aligned instructional materials for use at school and at home, and identified zero (0) instances where school facilities failed to meet "good repair" standards. For LCFF

Priority 2 (Implementation of State Academic Standards), the School self-certified a rating of 5 (Full Implementation and Sustainability) across English-Language Arts (“ELA”), English Language Development (“ELD”), Mathematics, Next Generation Science Standards, and History-Social Science across all areas of professional learning, availability of aligned instructional materials, and instructional support programs. Other adopted academic standards, including Career Technical Education (“CTE”), Health Education Content Standards, Physical Education Model Content Standards, Visual and Performing Arts, and World Language also received a rating of 5, alongside successful professional learning needs assessments for teachers and administrators. The instructional model integrates a flexible hybrid approach combining independent study, direct instruction, and online coursework. Core developments during Spring 2026 focused on constructing new scope and sequence documents for direct instruction courses in ELA, Mathematics, and Science, alongside using the research-based iLit program to advance English learner language acquisition.

Under LCFF Priority 3 (Parental Involvement and Family Engagement), ratings of 5 (Full Implementation and Sustainability) were reported for developing staff capacity to build trusting relationships, creating welcoming environments, and establishing multiple two-way communication channels. Local data from the Spring 2026 Altitude School Climate Survey indicated strong family satisfaction, including Student Connections with Teachers (4.72/5) and Inclusion (4.63/5). However, parent participation in the survey reached 12.9%, which fell below the School's target threshold of 35%, defining an area of focus to strengthen outreach toward families of English Learners and Students with Disabilities. For Section 2 (Building Partnerships for Student Outcomes), progress was rated at a 5 across all categories. Student responses reflected positive safety ratings (4.30/5) but identified lower perceptions in Connection and Belonging (3.92/5) and Student Connections with Students (3.79/5). For Section 3 (Seeking Input for Decision-Making), staff capacity and advisory group engagement received ratings of 5, while providing all families with opportunities to provide input and reach underrepresented groups was assigned a rating of 4 (Full Implementation). For LCFF Priority 6 (School Climate), results were detailed from the 2025-26 Altitude School Climate Survey administered to 176 students (73% participation), 31 parents (12.9% participation), and 20 staff members (83.3% participation). Student domains scored 4.30 in Safety, 4.14 in Engagement, 4.24 in School Rules, 4.13 in Inclusion, and 4.21 in Teacher Connections, while Peer Pressure (3.92), Connection and Belonging (3.92), and Student Connections with Students (3.79) sat below a 4.0 threshold. Parents scored Teacher Connections at 4.62, School Rules at 4.67, Engagement at 4.65, Inclusion at 4.63, Safety at 4.59, and Peer Pressure at 4.14. Staff ratings spanned 4.28 to 4.58, with Safety at 4.58, Engagement at 4.57, Teacher Connections at 4.53, and Peer Pressure establishing the lowest rating at 3.52. Subgroups represented 26% of respondents. Future readiness responses indicated that 54.3% of students felt confident about post-high school transitions and 55.2% understood necessary college or career milestones. Continuous improvement adjustments will expand student engagement activities, peer relationship-building, and digital citizenship instruction to counteract social media concerns. For LCFF Priority 7 (Access to a Broad Course of Study), the School utilizes enrollment tracking, course completion rates, subgroup data analysis, and A-G tracking tools to ensure equitable coursework distribution. Local data through May 2026 revealed that low-income students recorded a higher direct instruction participation rate (41%) than the overall student rate (34%) and exceeded baseline core completion averages in ELA (10.8), Mathematics (8.9), Science (7.2), and History (7.8). English learners similarly outpaced baseline metrics, scoring 9.8 in ELA, 8.7 in Mathematics, 7.2 in Science, and 8.5 in History. Students with Disabilities engaged in direct instruction at a 36.5% rate, and College and Career Planning Guide participation held steady among low-income (85.6%), English learner (83.6%), and Special Education (82.7%) populations. Identified engagement barriers include student course pacing, foster youth mobility, and a targeted need to bolster A-G completion pathways for students with disabilities. To address these areas, the School finalized a Memorandum of Understanding (“MOU”) with Pasadena City College to debut an on-campus dual enrollment class in Fall 2026, partnered with Pathways College for online electives, and is expanding localized program actions to include a virtual Nursing CTE pathway, nail technology micro-

certifications, an American Sign Language (“ASL”) course, direct instruction Spanish, and Proposition 28-funded visual arts tracks. Ms. Betry asked the Board if there were any questions.

Ms. Varuzhanyan asked what types of peer pressure the staff observing. Ms. Betry indicated that students come to the School because the traditional school environment was not working for them, or their needs are not being met. Ms. Marchand added that some students enroll in the School as a result of peer pressure at their previous school. Ms. Betry shared that the staff has observed peer pressure from other students outside of the School.

#### **B.4 OFY-SG Financial Update**

Mr. Salazar presented the OFY-SG Financial Update, which provided a comprehensive look at the School’s financial status for Fiscal Year 2025-2026 based on the April 2026 close. The update incorporated the Senate Bill 740 (“SB740”) Report, Detailed Income Statement, Variance Analysis Report, Balance Sheet, and Cash Flow Forecast, reflecting actual figures from July through April combined with budget forecasts for May and June. On the SB740 report, the actual Second Principal Apportionment (“P2”) Average Daily Attendance (“ADA”) was recorded at 408.43 against a budgeted ADA baseline of 465.34. Based on this actual ADA, the total forecasted revenue for the fiscal year was determined to be \$7,460,595. For personnel expenditures, the Certificated Salaries and Benefits subtotal reached \$3,500,428, representing 46.92% of total revenue. Total Instruction and Related Services, which encompasses these certificated payroll lines, amounted to \$6,251,532 or 83.79% of revenue. For non-instructional costs, Operations and Facilities accounted for \$434,959, and Administration and All Other Activities totaled \$596,312. The excess revenue was reported at \$177,791, yielding a 2.38% excess revenue percentage for the year. The School successfully met both SB 740 Certificated and Instructional spending requirements, exceeding the minimum thresholds by \$497,538 (6.67%) in Certificated Salaries and Benefits and by \$309,577 (4.15%) in total Instructional-Related Services, thereby confirming that no further need to spend exists at this time. Mr. Salazar asked the Board if there were any questions, to which there were none.

Mr. Salazar reviewed the income statement details, confirming that total revenue balanced at \$7,460,595 and overall expenses settled at \$7,282,804. Total payroll across all staffing segments amounted to \$3,671,188, with the School directing 49.21% of operational revenue toward staff salaries and compensation packages. Reviewing the variance analysis report, Mr. Salazar indicated that the evaluation baseline of 1% of year-to-date total expenses was set at \$59,727, highlighting any lines fluctuating beyond that amount. Non-Certificated Stipends reported an unfavorable variance of \$63,501 driven by unbudgeted Credit Enrichment and Semester 1 incentives; Mr. Salazar clarified that this reflected a total school tracking figure and that 9 Dot was actively resolving a ledger coding correction to properly split the expense between certificated and non-certificated lines. Staff Development also logged an unfavorable variance of \$191,166 tied to an Arts, Music, and Instructional Materials (“AMIM”) - Teaching and Learning Remedial Skills Intervention project invoice. Since the project could not be wrapped up before the conclusion of the current fiscal year, the School decided to withdraw from it, meaning this expense will be reversed and refunded to the School in the upcoming close.

Mr. Salazar then summarized the balance sheet metrics as of April 2026, noting that total assets were \$7,661,080, total liabilities were \$3,653,815, and total net assets were \$4,007,265. Concluding with the cash forecast, the School held \$2,780,266 cash in bank at the end of April 2026. The School was projected to close out the fiscal year with \$2,229,483 cash in bank and maintain an ending balance of \$1,963,024 at the end of the calendar year in December 2026. The remaining balance of restricted funds across all allocations stands at \$1,239,274. Mr. Salazar asked the Board if there were any questions, to which there were none.

#### **C. Action Item(s)**



Ms. Fischer noted that, at the request of the Board and due to compliance regulations, the OFY-SG 2026-2027 Local Control and Accountability Plan (“LCAP”) and Annual Update was moved to be the first Action item for review and consideration.

### **C.1 OFY-SG 2026-2027 Local Control and Accountability Plan (“LCAP”) and Annual Update** *(Formerly C.4)*

Ms. Betry presented the OFY-SG 2026-2027 Local Control and Accountability Plan (“LCAP”) and Annual Update. The Board was asked to review and consider approval of the OFY-SG 2026-2027 Local Control and Accountability Plan (“LCAP”) and Annual Update. Ms. Betry explained that LEAs are required to develop, adopt, and annually update a three-year LCAP using a template adopted by the California State Board of Education. The LCAP must include annual goals for all student groups aligned to state and locally identified priorities, a review and analysis of the effectiveness of actions and services implemented in the prior year, and adjustments to goals, actions, and expenditures based on outcomes and identified needs. The LEA was currently going into year three (3) of the three-year 2024-2027 LCAP cycle. The updates presented in the 2026-2027 version reflect the evolving needs of the charter and the continued focus areas identified during the 2025-2026 school year. Ms. Betry noted that at the May board meeting, a detailed review of this upcoming LCAP was conducted, including the goals, actions, expenditures, and stakeholder engagement. Since that presentation, the document has been finalized and prepared for adoption. The LCAP continued to reflect the School's commitment to improving student achievement, strengthening student engagement, supporting English learners and other student groups, and maintaining a safe and supportive learning environment. There was no fiscal impact. The Superintendent recommended the approval of this item. Ms. Betry asked the Board if there were any questions, to which there were none.

Ms. Gothold moved to approve the OFY-SG 2026-2027 Local Control and Accountability Plan (“LCAP”) and Annual Update. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

### **C.2 OFY-SG Budget for Fiscal Year 2026-2027** *(Formerly C.1)*

Mr. Salazar presented the OFY-SG Budget for Fiscal Year 2026-2027. The Board was asked to review and consider approval of the OFY-SG Budget for Fiscal Year 2026-2027. The assumptions for the budget were developed by the School's leadership team, the Skyrocket School Business team, and the 9 Dot Accounting team. The budget is developed based on the projections for the ADA rate, with the budgeted ADA set at 399.49. It was noted that the budget may be updated once the May revise was received and inputted, and if any updates include changes of more than 10%, the Board shall receive a financial update at the next Board meeting. Based upon the projected ADA, the total revenue for the fiscal year was budgeted at \$7,120,773, which includes Special Education at \$395,296, LCFF Transition at \$4,724,950, Mandate Block Grant at \$21,031, In Lieu Property Taxes at \$608,093, Education Protection Account (“EPA”) at \$1,257,910, and State Lottery at \$113,493. Total expenses for the fiscal year were forecast at \$6,755,264, which breaks down into Total Payroll at \$3,530,633 (49.58% of revenue), Total Facilities at \$348,690, Total Utilities & Taxes at \$164,730, Total I.T. at \$232,800, Total Service Fees at \$1,768,594, Total Office Supplies at \$90,600, Total Staff Programs at \$68,400, and Total Student Programs at \$550,816. The budgeted excess revenue for the year was \$365,509 (5.13%). There was no fiscal impact. The Superintendent recommended the approval of this item. Mr. Salazar asked the Board if there were any questions.

Ms. Gondo asked if there was anything different or unusual compared to last year's budget. Mr. Salazar indicated that there were not any major differences, and the changes were based on additions to staff, prior year trends, or additional student activities or field trips.

Ms. Gondo asked the Principals if there was anything that was not included in the budget that they wished could have been added. Ms. Betry indicated that, at this time, there was nothing missing from the budget and the School is blessed to be able to provide many activities and resources for the students and staff. Ms. Marchand agreed with Ms. Betry.

Ms. Gothold moved to approve the OFY-SG Budget for Fiscal Year 2026-2027. Ms. Varuzhanyan seconded. There was no further discussion from the Board. The motion passed unanimously by roll call vote.

### **C.3 OFY-SG Resolution 2526-02 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) (Res. 2526-02) (Formerly C.2)**

Mr. Salazar presented on the OFY-SG Resolution 2526-02 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) (Res. 2526-02). The Board was asked to review and consider approval of the OFY-SG Resolution 2526-02 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) (Res. 2526-02). Pursuant to Article XIII, Section 36 of the California Constitution, LEAs such as charter schools, are required to discuss and determine the use of EPA funds at an open meeting prior to June 30th annually, as well as post an accounting of funds received from the EPA and how those funds were expended on their website. This resolution sets forth the projected EPA funding for the 2026-2027 fiscal year, along with a breakdown of how those funds are expected to be spent. For Fiscal Impact, the Fiscal Year 2026-2027 Projected EPA Funding is \$1,257,910.00. As detailed in Exhibit A, 100% of these funds are allocated toward instructional staff expenditures, with \$1,106,961.00 dedicated to Certificated Personal Salaries and \$150,949.00 allocated to Employee Benefits. The Superintendent recommended the approval of this item. Mr. Salazar asked the Board if there were any questions, to which there were none.

Ms. Gothold moved to approve the OFY-SG Resolution 2526-02 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) (Res. 2526-02), as presented. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

### **C.4 OFY-SG Resolution 2526-03 Resolution of the Board of Directors of Options For Youth-San Gabriel, Inc. Approving Renewal Charter Petition, Authorizing Submission to the San Gabriel Unified School District, and Other Actions Related Thereto (Formerly C.3)**

Ms. Kiriakos presented the OFY-SG Resolution 2526-03 Resolution of the Board of Directors of Options For Youth-San Gabriel, Inc. Approving Renewal Charter Petition, Authorizing Submission to the San Gabriel Unified School District, and Other Actions Related Thereto. The Board was asked to review and consider approval of the resolution to approve a renewal charter petition for the OFY-SG Charter to be presented to the San Gabriel Unified School District this fall. Ms. Kiriakos explained that the current charter petition was originally set to expire on June 30, 2026, and was extended by one (1) year pursuant to Education Code Section 47607.4, establishing a new expiration date of June 30, 2027. The Board and School leaders have reviewed multiple drafts of the charter renewal petition over the past several months and have been provided opportunities to provide feedback throughout the development process. The documentation being presented represented the third and substantially final draft of the OFY-SG Charter Renewal Petition, subject to the Superintendent and legal counsel taking any additional actions as may be required or reasonably necessary to carry out the intent of the Board resolution, such as negotiating with the district and revising and finalizing the charter renewal petition for submission. There was no fiscal impact. The Superintendent recommended the approval of this item. Ms. Kiriakos asked the Board if there were any questions, to which there were none.

Ms. Gothold moved to approve the OFY-SG Resolution 2526-03 Resolution of the Board of Directors of Options For Youth-San Gabriel, Inc. Approving Renewal Charter Petition, Authorizing Submission to the San Gabriel Unified School District, and Other Actions Related Thereto. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

#### **C.5 OFY-SG Property Service Agreement Between Lupine Properties, LLC and Options For Youth-San Gabriel, Inc.**

Mr. Tsai presented the OFY-SG Property Service Agreement Between Lupine Properties, LLC and Options For Youth-San Gabriel, Inc. The Board was asked to review and consider approval of the agreement, which covers two (2) primary components: corporate real estate services (including lease management, site management, and site acquisition) and facilities maintenance services (covering center repairs, improvements, or preventative maintenance). The contract term commences on July 1, 2026, and expires on June 30, 2028 with a one-year option to extend. For Fiscal Impact, there was no change or increase in the baseline corporate real estate service fee, and all other individual operational services shall be utilized strictly on an as-needed basis. The agreement preserves the School's flexibility to source comparative project quotes from alternative third-party service providers to guarantee fiscally responsible pricing. Lupine Properties, LLC has served as the previous provider, and their specialized services successfully enable educational leaders to remain completely focused on students rather than property management, municipal permitting, or city logistics. This agreement was supported by School leadership and backed by the Superintendent's recommendation alongside external field fee comparisons. Mr. Tsai asked the Board if there were any questions.

Ms. Gondo asked if there were other bids for these services, or if the School was happy with their current services. Mr. Tsai indicated that Lupine Properties, LLC offers a wide variety of services that provides the School with flexibility in completing repairs or projects.

Ms. Gothold moved to approve the OFY-SG Property Service Agreement Between Lupine Properties, LLC and Options For Youth-San Gabriel, Inc. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

#### **C.6 OFY-SG Master Contract for Nonpublic, Nonsectarian Agency Services Between Partners in Special Education, Inc. and Options For Youth-San Gabriel, Inc.**

Mr. Tsai presented the OFY-SG Master Contract for Nonpublic, Nonsectarian Agency Services Between Partners in Special Education, Inc. and Options For Youth-San Gabriel, Inc. The Board was asked to review and consider approval of the master contract, under which Partners in Special Education ("PSE") provides targeted Special Education and related instructional support to assist students with exceptional needs. The contract term commences on July 1, 2026, and expires on June 30, 2027. It was noted that all associated service fees and requested lines are driven in strict alignment with student needs and formalized IEPs. The contract conformed directly to structured guidelines enforced by the California Department of Education ("CDE") regarding master agreements for Special Education student populations. PSE served as the previous provider, and a significant portion of their core service fees remained completely identical or reflected a negligible 1% to 2% adjustment, allowing the School to sustain reliable support pipelines. Ms. Kiriakos clarified that the contract implemented a flexible, "pay-as-you-go" framework embedded within a broader slate of outside vendors, meaning the School holds no minimum expenditure mandates and carries no obligation to utilize this provider exclusively. Leadership explicitly noted the Board's feedback and committed to detailing the wider context of alternative specialized vendors in future materials to reflect how the School selects the most appropriate fits for shifting student traits. Mr. Tsai asked the Board if there were any questions.

Ms. Gondo asked what is the criteria for determining when the School will go out for bids on an agreement or continue with a sole-source agreement. Mr. Tsai indicated that there is a discussion with the School leaders to determine if the agreement meets the students' needs. Pricing is another factor in the criteria, and this master contract's service fees are based on utilization. Ms. Kiriakos added that the vetting process is outlined in the School's Fiscal Policies and Procedures.

Ms. Gothold moved to approve the OFY-SG Master Contract for Nonpublic, Nonsectarian Agency Services Between Partners in Special Education, Inc. and Options For Youth-San Gabriel, Inc. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

#### **C.7 OFY-SG Special Education Services Agreement Between Partners in Special Education, Inc., a Nonpublic, Nonsectarian Agency and Options For Youth-San Gabriel, Inc.**

Mr. Tsai presented the OFY-SG Special Education Services Agreement Between Partners in Special Education, Inc., a Nonpublic, Nonsectarian Agency and Options For Youth-San Gabriel, Inc. The Board was asked to review and consider approval of the agreement, which outlines services and special programming to support the greater student population. Mr. Tsai explained that the CDE maintains rigid operational guidelines requiring one (1) distinct contract to cover specialized interventions for exceptional needs (the Master Contract) and a secondary, separate agreement to capture general programming and support tracking for the broader student base. The contract term commences on July 1, 2026, and expires on June 30, 2027, with fees explicitly defined inside the agreement. These service fees shall be utilized solely as invoiced or in direct response to evolving student needs; individual school sites will only opt into specific services if they possess the required budget allocations and determine the programming represents a proper fit for their student cohort. The Superintendent recommended the approval of this item. Mr. Tsai asked the Board if there were any questions, to which there were none.

Ms. Gothold moved to approve the OFY-SG Special Education Services Agreement Between Partners in Special Education, Inc., a Nonpublic, Nonsectarian Agency and Options For Youth-San Gabriel, Inc. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

#### **C.8 OFY-SG Program Services Agreement between Blackbird Farm, LLC ("BBF") and Options For Youth-San Gabriel, Inc.**

Ms. Kiriakos presented the OFY-SG Program Services Agreement between Blackbird Farm, LLC ("BBF") and Options For Youth-San Gabriel, Inc. The Board was asked to review and consider approval of the OFY-SG Program Services Agreement between Blackbird Farm, LLC ("BBF") and Options For Youth-San Gabriel, Inc., which functions as an experiential learning partnership providing students with hands-on educational opportunities such as leadership camps, farm forensics, and campout cookouts. The master service agreement outlined the general terms and conditions governing the partnership across a five-year timeframe stretching from July 1, 2026, through June 30, 2031. Ms. Kiriakos highlighted that this master contract served exclusively as a framework and does not obligate the School to book any specific camps, execute a set number of trips, or fulfill any minimum level of spending. Since any individual programs selected and booked by site leaders were already fully integrated into the School's annual operating budget, there was no additional fiscal impact beyond what has already been structurally planned. School leadership clarified that, while the site has favored college tours over the last few years, maintaining the master agreement provides a high-quality instructional alternative that can be dynamically accessed based directly on shifting student interests and feedback. Additionally, securing the five-year agreement effectively locks in long-term stable pricing while leaving the charter completely agile and open to exploring, using, or

bidding out alternative experiential vendors as individual site demands dictate. The Superintendent recommended the approval of this item. Ms. Kiriakos asked the Board if there were any questions.

Ms. Gondo asked how many students typically attend a trip to BBF. Ms. Betry indicated that the School has not attended BBF in the last few years to focus more on college tours, but want to keep this option open for potential student interest and/or feedback.

Ms. Gondo asked when does the School look into other vendors to provide bids for similar types of programs. Ms. Kiriakos indicated that this agreement was to lock in this option for the School if it chooses to use it. The School is always looking for experiential learning programs that are based on off the students' needs and interests, and will bring these options for Board approval if necessary.

Ms. Gothold moved to approve the OFY-SG Program Services Agreement between Blackbird Farm, LLC ("BBF") and Options For Youth-San Gabriel, Inc. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

### **C.9 OFY-SG Student Rideshare Transportation Policy**

Ms. Frymark presented the OFY-SG Student Rideshare Transportation Policy. The Board was asked to review and consider approval of the OFY-SG Student Rideshare Transportation Policy to establish clear expectations, procedures, and accountability measures for School-coordinated rideshare transportation services in order to: support student attendance and access to educational services, promote student safety during transportation, ensure responsible use of transportation resources, reduce avoidable transportation costs associated with late cancellations and no-shows, and maintain equitable access to transportation services for eligible students.

Ms. Frymark clarified that the policy focused primarily on operational efficiencies rather than explicit Education Code requirements, though it remained fully aligned with legal baselines and was directly supported by the School's previously approved transportation safety plan. The policy outlined lines of operation for rideshare partners including HopSkipDrive and Buckled In—a new transportation vendor equipped with integrated in-car cameras to guarantee enhanced levels of student safety. The program operates on a tightly governed, needs-based structure restricted entirely to students with an explicitly demonstrated and verified necessity, such as those with transportation services mandated by an active IEP, foster youth, or McKinney-Vento students experiencing active homelessness. Eligible participation requires structured approval from the Principal alongside signed parent, guardian, or social worker consent and acknowledgement forms. Core components of the policy clearly established student safety and behavior codes, formal cancellation and no-show reporting guidelines to keep the School from incurring avoidable vendor charges, strict accountability measures for program misuse, and a formalized service reinstatement process. The fiscal impact had minimal implementation costs. The policy was anticipated to have a positive fiscal impact by reducing unnecessary transportation costs associated with late ride cancellations or student no-shows. Each canceled or unused ride may generate fees charge by the rideshare provider, resulting in avoidable costs to the School. By establishing accountability measures and clear expectations, the policy was intended to reduce these expenses. The development of the policy occurred in close consultation with School legal counsel and holds full School leadership and Superintendent recommendation. Ms. Frymark asked the Board if there were any questions.

Ms. Gothold asked if the School uses these services often. Ms. Frymark indicated that the service averaged one (1) to three (3) students over the past calendar year, occasionally providing transportation support for CTE programs.

Ms. Gondo asked if there was a current contract with a vendor in place, and how does the School pay for the costs of these services. Ms. Frymark indicated that the School currently has a MOU with HopSkipDrive, and any student that is categorized under McKinney-Vento is covered in a shared cost agreement with the Department of Child and Family Services (“DCFS”). Ms. Betry added that the School was developing an agreement with a vendor, Buckled In.

Ms. Gothold moved to approve the OFY-SG Student Rideshare Transportation Policy effective June 2026, and to authorize implementation as part of the School’s transportation program. Ms. Varuzhanyan seconded. There was no further discussion from the Board, and the motion passed unanimously by roll call vote.

## **5. Adjournment**

Ms. Gondo indicated that the next regularly scheduled Board meeting will be on September 3, 2026 at 10:30 A.M. (PT). There were no additional comments or questions prior to adjournment.

Ms. Gothold moved to adjourn. Ms. Varuzhanyan seconded. The motion passed unanimously by roll call vote. The meeting was adjourned at 3:18 P.M. (PT).

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Ms. Lilit Varuzhanyan  
Secretary, Options For Youth-San Gabriel, Inc.

A.2 OFY-SG Consent Log Including  
Superintendent's Time Off Requests and Credit  
Card Consent Log



**OPTIONS FOR YOUTH-SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Consent Log Including Superintendent's Time Off Requests and Credit Card Consent Log

**Purpose:** The Board will review and consider approval and/or ratification of the OFY-SG Consent Log Including Superintendent's Time Off Requests and Credit Card Consent Log.

**Fiscal Impact:** N/A

**Superintendent's Recommendation:** N/A

**Proposed Motion:** Motion to approve and/or ratify the OFY-SG Consent Log Including Superintendent's Time Off Requests and Credit Card Consent Log.



**Ileana Kiriakos**  
**Consent Log - Superintendent Time Off Requests**

Request Period 06/01/2026 - 07/31/2026

| Time Off Date | Date Submitted | Status | Name            | Reason   | Type | Hours | Charter           |
|---------------|----------------|--------|-----------------|----------|------|-------|-------------------|
| None          |                |        | Ileana Kiriakos | Time Off |      |       | OFY - San Gabriel |
|               |                |        |                 |          |      |       |                   |

**Options for Youth San Gabriel**  
**Superintendent Credit Card Consent Log**  
**6/1/2026 - 7/31/2026**

Additional Worktag - Charge Company      Options For Youth - San Gabriel

| Expense Report Number | Expense Item for Billable Transaction | Expense Report Line Memo                 | Expense Line Amount |
|-----------------------|---------------------------------------|------------------------------------------|---------------------|
| EXP-00085822          | Telephone                             | Ring Central 888#                        | 96.19               |
| EXP-00087051          | Airfare                               | Check bag fees for Board Conference      | 60.00               |
|                       | Staff Meals                           | Airport food Board Conference travel day | 7.42                |
|                       | Telephone                             | RingCentral 888# Customer Service Number | 80.17               |
| Grand Total           |                                       |                                          | 243.78              |

## **B. Information Item(s)**

### **B.1 OFY-SG Charter Update**

# OPTIONS FOR YOUTH SAN GABRIEL REGION UPDATE AUGUST 2026



## Enrollment

BAM - 98  
OP - 429  
Total: 521

## English Language

Learners  
BAM - 11  
OP - 42  
Total: 53

## SPED

BAM - 17  
OP - 24  
Total: 41

## FY & H

BAM - 2  
OP - 9  
Total: 11

## FRMP:

BAM - 57  
OP - 125  
Total: 182

Student  
Progression:  
88.54%



## ACADEMICS

- Renstar benchmark testing in ELA and Math
- SGI Courses:
  - Physical Science A, Physical Science B, Biology A, English 10A, English 12B, Spanish 1B, Spanish 2A, Spanish 2B
- CTE: Business Management Entrepreneurship 8/12
- Senior Portfolio
- Dual Enrollment: Pathways College - Art Appreciation (Online)
- AP Spanish Self Study Program
- DI Courses: Quarter 1 - 7/14-9/17
  - English: English 9B, English 10 A/B, English 11A/B, English 12A
  - Math: Integrated Math 1A, Integrated Math 2B, Algebra 1B, Geometry A/B, Algebra 2A
  - Science: Chemistry A/B, Physics A/B, Biology A/B, Earth Science A
- Electives: Drawing A, Watercolor A, Cartooning A, Spanish 1A, Spanish 2A, Chicano Studies
- CTE: Nursing A starts 8/24; Nursing B starts 8/24/26; Animation continues
- Pathways College: Q1 Dual Enrollment - BUS210 Intro to Economics and FLM110 Film Appreciation

## STUDENT ENGAGEMENT

- Pathways: Pacific Northwest College Tour
- Pathways: NYC College Tour
- Cal State LA Campus Tour 8/20
- Dodger Stadium Sunset Run 9/25
- Community Service Hours
- Community Hours - Blood Drive LifeStream 10/13
- Back to School Night for OP and BAM
- 26-27 Student Challenge to earn prizes such as gift cards, portable charger, mini JBL speaker, Northface backpack, Instax Camera, Beats Headphones, Samsung Galaxy Chromebook. The challenge involves students turning in 6+ units each month, students can earn up to 10 stars total through months 1-10
- RISE Senior Cohort 8/13

## EXTRACURRICULAR

- Sports season beginning on 8/24
  - Girls Volleyball, Boys Basketball, Co-Ed Cheer for both BAM and OP students
- Destination Success Workshop Series begins with our PSCs - 8/12 - Theme: Mapping Your Journey: Every great adventure begins with a plan. During this interactive workshop, students will create their own Flight Plan for the school year by exploring their goals, interests, and plans after high school. Whether they already know their destination or are still deciding, this workshop will help them start their journey with confidence
- During Destination Success, students will:
  - ✈ Explore college, career, military, and trade school options
  - 🎯 Set meaningful goals for the school year
  - 🎓 Hear from college students, alumni, and professionals throughout the year
  - 💰 Learn about scholarships and financial aid opportunities
  - 🧠 Gain real-world skills like interviewing, financial literacy, and career planning
  - 🤝 Connect with other students who are planning for their futures
  - 🎉 Earn Panther Points and participate in fun events, including College Week!

# OPTIONS FOR YOUTH SAN GABRIEL REGION UPDATE AUGUST 2026



Enrollment:  
521

Bilingual  
Scholars:  
53

Diverse  
Learners  
41

FY & H:  
11

FRMP:  
182

Student  
Progress:  
97.97%



## ACADEMICS

We are in full swing for the 26/27 school year! RenStar Round 1 Benchmark testing in ELA and mathematics took place in August, and teachers are using the data to determine intervention offerings. Direct Instruction courses in English, Science, Math, and Spanish are underway. Our Online Program is also offering Art electives in Drawing, Watercolors, and Cartooning, as well as Chicano Studies, which meets the Ethnic Studies graduation requirement. Our dual enrollment partnership with Pasadena City College kicks off this fall, with San Gabriel campus students able to enroll in Music Appreciation beginning 9/22. Our partnership with Pathways College also continues, with the campus offering Art Appreciation and the Online Program offering Intro to Business and Film Appreciation. San Gabriel campus students will also have the opportunity to take a CTE Business Management Entrepreneurship course through the San Gabriel ROP.

## STUDENT ENGAGEMENT

Fall Pathways trip applications are underway, giving students the opportunity to attend the Pathways: Pacific Northwest College Tour and Pathways: NYC College Tour this semester. Fall sports are also underway with Girls Volleyball and Boys Basketball; practices began on 8/24, and the season runs through late October. Our Postsecondary Counselors are offering R.I.S.E. and "Mapping Your Journey" workshops to support students with college and career planning as they transition from high school into adulthood. To promote community service, the school is offering two opportunities: a blood drive in partnership with LiveStream on August 13 and a Dodger Stadium Sunset Run field trip on September 25, where students will help with event setup. We also have two Family Engagement Events this fall: the Online Program held its event on August 10, and the campus event will be held on September 29.

## STUDENT SPOTLIGHTS

The San Gabriel campus Month 1 **Academic Excellence Award** went to Melanie Juarez! Melanie consistently turns in six or more units each month, and Month 1 of this school year was no exception. Melanie completed seven core units this month and takes evident pride in her work. She diligently worked with our math tutor to complete two Geometry units and also completed five units of American Government. I was very impressed with her thoughtfully written Government assignments, which demonstrated an understanding of current events and a strong social conscience.

Online Program's **Bilingual Scholars Award** went to Milena Asatryan! Milena demonstrated exceptional dedication, reclassifying as an English proficient student in a remarkably short period of time. She consistently earns outstanding grades and is now completing 10 units each month while developing strong English language skills across all academic areas. I am confident that her perseverance, positive attitude, and commitment to learning have set her up for continued success after reclassification.



## B.2 OFY-SG Report of Charter Services Agreements for Fiscal Year 2025-2026



**OPTIONS FOR YOUTH-SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Report of Charter Services Agreements for Fiscal Year 2025-2026

**Purpose:** The Board will review the OFY-SG Report of Charter Services Agreements for Fiscal Year 2025-2026.

The Procedures subsection (in the Procurement Policy, in the Fiscal Policies and Procedures) outlines that the Governing Board will receive, on a regular basis, a report of the School's service contracts approved pursuant to this section. This has been the Report of Charter Services Agreements.

The Report of Charter Services Agreements includes all service providers and associated expenses within the outlined approval thresholds. The report is organized alphabetically by service provider based on Board member request.

**Fiscal Impact:** N/A

**Superintendent's Recommendation:** N/A

**Proposed Motion:** N/A



## Options for Youth - San Gabriel

### Report of Charter Service Agreements

Fiscal Year 2025-26 Vendor Payments < \$100K through 06/30/2026

Required Report for Board of Directors, per Fiscal Policies

| Vendor                                           | Payment Amount |
|--------------------------------------------------|----------------|
| 2010 Office Furniture                            | 5,792.18       |
| Accrediting Commission for Schools               | 1,790.00       |
| Airslate Inc.                                    | 1,242.00       |
| Alexander Reyes                                  | 316.80         |
| Amazon Capital Services OFY SG                   | 8,276.51       |
| Amazon Capital Services, Inc.                    | 16,842.69      |
| American Express (CA)                            | 33,834.79      |
| Athens Services                                  | 6,561.96       |
| Avant Assessment, LLC                            | 323.80         |
| Barbara Gondo                                    | 149.90         |
| Berkshire Hathaway Homestate Companies           | 35,186.95      |
| Beta Security Systems                            | 1,611.00       |
| Blank Rome LLP                                   | 14,736.50      |
| BlueTriton Brands Inc                            | 1,660.00       |
| Brown Brothers Backflow Testing Inc.             | 340.00         |
| Carlos F. Garcia-Garcia                          | 518.40         |
| Carlos Tello                                     | 500.00         |
| CDW Government, Inc.                             | 42.56          |
| Charter Communication                            | 1,661.22       |
| Charter Communications                           | 1,666.45       |
| Charter Schools Development Center               | 4,016.00       |
| Cintas                                           | 2,718.56       |
| Cintas Corporation                               | 7,103.96       |
| City Of San Gabriel                              | 282.00         |
| City of West Covina                              | 1,158.30       |
| CliftonLarsonAllen LLP                           | 26,862.50      |
| Cogency Global Inc.                              | 141.00         |
| Cognia, Inc.                                     | 1,400.00       |
| Complete Office of CA                            | 7,892.15       |
| County of Los Angeles                            | 3,000.00       |
| County of Los Angeles Dept of Parks & Recreation | 595.10         |
| Curiosity Games Inc.                             | 34.41          |
| Department of Justice                            | 49.00          |
| Diego Blanco                                     | 1,653.76       |
| Digital Room LLC                                 | 109.86         |
| Disneyland Resort                                | 241.98         |
| Edmentum, Inc.                                   | 34,101.65      |
| Education Dynamics, Inc.                         | 83,523.09      |
| EmpowerU, Inc.                                   | 9,975.00       |
| Erica Ward                                       | 456.00         |
| Ethan Capital, LLC                               | 924.89         |
| FedEx                                            | 13,596.81      |
| Global Medical Virtual Asst                      | 12,180.00      |
| Golden Lion Transportation, Inc.                 | 925.00         |
| Guardian - Appleton                              | 35,914.89      |
| Habit Burger Truck                               | 2,568.31       |
| Health Advocate Solutions, Inc.                  | 605.50         |



## Options for Youth - San Gabriel

### Report of Charter Service Agreements

Fiscal Year 2025-26 Vendor Payments < \$100K through 06/30/2026

Required Report for Board of Directors, per Fiscal Policies

| Vendor                                   | Payment Amount |
|------------------------------------------|----------------|
| HireRight, LLC                           | 483.50         |
| Hopskipdrive, Inc.                       | 81,301.52      |
| HubSpot Inc.                             | 2,042.78       |
| IGOE                                     | 2,317.90       |
| Ikill Pest Control Inc                   | 2,535.00       |
| Instructure Inc                          | 1,906.00       |
| IXL Learning, Inc.                       | 3,084.38       |
| Jason Jacobson                           | 2,361.60       |
| Jeffrey David Rice                       | 2,500.00       |
| Jodi Moreno                              | 1,375.79       |
| Joel C. Molt                             | 4,100.00       |
| Jose Reyna Alabarez                      | 1,600.00       |
| Kalico Office Furniture LLC              | 1,847.57       |
| KAUFMAN DOLOWICH, LLP                    | 5,333.95       |
| Landmark Healthplan of Ca.               | 470.64         |
| Law Office of Michelle Won, PC           | 11,550.00      |
| Law Offices of Deborah R.G. Cesario      | 1,490.00       |
| Lifework Education, Inc.                 | 702.00         |
| Los Angeles County Tax Collector         | 2,779.68       |
| Lupine Properties, LLC                   | 48,767.92      |
| Martin Tienda                            | 100.00         |
| Metropolitan Transportation Authority    | 1,708.00       |
| Michelle Won (Inactive)                  | 2,660.00       |
| Mobility Technologies, LLC               | 2,819.57       |
| MR.Copy, Inc.                            | 347.76         |
| National Student Clearinghouse           | 495.00         |
| Navigate360 LLC                          | 22,500.75      |
| NineSofia, LLC                           | 1,500.00       |
| Office of Finance, City of Los Angeles   | 851.90         |
| OFL - Capistrano Inc                     | 6,964.47       |
| OFL - Duarte Inc                         | 285.15         |
| OFL - William S Hart Inc                 | 319.20         |
| One Source Supply LLC                    | 365.64         |
| Options for Youth - Acton                | 4,910.08       |
| Options for Youth - Duarte               | 24,777.01      |
| Options For Youth - San Bernardino       | 4,328.65       |
| Options For Youth - Victor Valley        | 220.31         |
| Options for Youth- California Inc        | 24,006.06      |
| OUTFRONT Media, Inc                      | 5,000.00       |
| Pasadena Center Operating Company        | 1,425.60       |
| Pathways College Inc.                    | 2,160.36       |
| Pathways Management Group, Inc.          | 3,846.29       |
| Pensieve Foods LLC                       | 17,923.10      |
| Philadelphia Indemnity Insurance Company | 4,605.51       |
| PowerSchool Group, LLC                   | 1,009.84       |
| Pro Printing Inc.                        | 3,601.62       |
| Procopio, Cory, Hargreaves & Savitch LLP | 47,067.50      |

## Options for Youth - San Gabriel

### Report of Charter Service Agreements

**Fiscal Year 2025-26 Vendor Payments < \$100K through 06/30/2026**

*Required Report for Board of Directors, per Fiscal Policies*

| Vendor                                                       | Payment Amount |
|--------------------------------------------------------------|----------------|
| Public Storage (Unit 0121)                                   | 4,332.00       |
| Public Storage (Unit F013/F019)                              | 9,741.71       |
| Rapid Fire Safety & Security LLC                             | 1,050.00       |
| Raptor Technologies, LLC                                     | 660.00         |
| Ray Corral Jr.                                               | 110.00         |
| Renaissance Learning                                         | 5,127.43       |
| Ricoh USA, Inc                                               | 5,250.63       |
| Robin Stump - Whetzel                                        | 600.00         |
| Rosetta Stone Ltd.                                           | 2,493.75       |
| Saint Pedro Inc                                              | 866.33         |
| San Gabriel County Water District                            | 1,669.93       |
| San Gabriel Valley ROP                                       | 86,000.00      |
| SchoolStatus Parent, Inc.                                    | 1,299.95       |
| Schwabe Books, Inc.                                          | 3,315.00       |
| Sheri Smith                                                  | 143.40         |
| Six Flags Entertainment Corp.                                | 486.10         |
| Skyrocket - Curriculum                                       | 3,227.03       |
| SoCalGas                                                     | 334.84         |
| Sofive Inc                                                   | 784.12         |
| Southern California Edison                                   | 20,626.79      |
| Staples Advantage                                            | 4,011.45       |
| Summit Fire & Security LLC                                   | 1,502.45       |
| Swerdlow Florence Sanchez Swerdlow & Wimmer                  | 363.75         |
| Technical Air Corporation                                    | 2,530.00       |
| Textbook Warehouse                                           | 994.51         |
| The Baldwin Group Insurance Advisory Solutions Holdings, LLC | 37,208.75      |
| The Disinfector, LLC                                         | 13,992.00      |
| TLC LUXURY LLC                                               | 38,794.79      |
| Top Golf USA, Inc.                                           | 1,279.75       |
| Trinity Graphics, Inc.                                       | 521.68         |
| Tri-Xecutex Corporation                                      | 195.00         |
| TRU Commercial Plumbing and Drains, Inc.                     | 1,000.00       |
| Verizon Wireless                                             | 59,599.61      |
| Yondr Inc                                                    | 922.50         |
| Young, Minney & Corr, LLP                                    | 462.69         |
| Zoom Video Communications, Inc                               | 3,643.00       |

## B.3 OFY-SG Financial Update



**OPTIONS FOR YOUTH-SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Financial Update

**Purpose:** The Board will receive a financial update for Fiscal Year 2025-2026.

- SB740 Report as of June 2026
- Detail Income Statement as of June 2026
- Variance Analysis Report as of June 2026
- Balance Sheet as of June 2026
- Cash Flow Forecast as of June 2026

**Fiscal Impact:** N/A

**Superintendent's Recommendation:** N/A

**Proposed Motion:** N/A

## Company

## Period

## Options for Youth Charters

FY 2025/26 - June 2026

Budgeted ADA

P2 ADA

465.34

408.43

## Options For Youth - San Gabriel

| Ledger Account                                                 | Actuals + Forecast | % of Revenue   |
|----------------------------------------------------------------|--------------------|----------------|
| LCFF Transition (R6)                                           | 3,007,342          | 40.94%         |
| Mandate Block (R7)                                             | 26,517             | 0.36%          |
| EPA (R10)                                                      | 1,788,842          | 24.35%         |
| State Lottery (R11)                                            | 116,032            | 1.58%          |
| In lieu Property Taxes (R12)                                   | 1,677,536          | 22.84%         |
| Prior Yrs Adjustment (R14)                                     | (71,379)           | (0.97%)        |
| Other State Income (R15)                                       | 719                | 0.01%          |
| Miscellaneous Income (R16)                                     | 0                  | 0.00%          |
| Special Education (R17)                                        | 369,774            | 5.03%          |
| State Restricted (R18)                                         | 430,275            | 5.86%          |
| <b>Revenue Subtotal</b>                                        | <b>7,345,658</b>   | <b>100.00%</b> |
| Certificated Salaries & Benefits Subtotal                      | 3,064,830          | 41.72%         |
| Special Ed Expenses Subtotal                                   | 470,901            | 6.41%          |
| <b>Certificated Salaries &amp; Benefits Subtotal</b>           | <b>3,535,732</b>   | <b>48.13%</b>  |
| Classified Salaries & Benefits (R30)                           | 326,483            | 4.44%          |
| Books, Supplies, & Equipment (R31)                             | 64,300             | 0.88%          |
| Contracts for Instructional Services - Special Education (R32) | 8,457              | 0.12%          |
| Contracts for Instructional Support (R33)                      | 1,487,590          | 20.25%         |
| All Other Instruction (R34)                                    | 355,488            | 4.84%          |
| <b>Subtotal Instruction and Related Services</b>               | <b>5,778,049</b>   | <b>78.66%</b>  |
| Services & Other Operating Costs (R39)                         | 450,376            | 6.13%          |
| Facilities Acquisition & Construction (R40)                    | 1,342              | 0.02%          |
| <b>Subtotal Operations and Facilities</b>                      | <b>451,718</b>     | <b>6.15%</b>   |
| Certificated Salaries & Benefits (R43)                         | 1,750              | 0.02%          |
| Non-Certificated Salaries & Benefits (R44)                     | 22,945             | 0.31%          |
| Books, Supplies & Equipment (R45)                              | 894                | 0.01%          |
| Contracts for Administrative Cost (R46)                        | 94,796             | 1.29%          |
| Supervisory Oversight (R47)                                    | 64,737             | 0.88%          |
| All Other Administration (R48)                                 | 370,672            | 5.05%          |
| <b>Subtotal Administration &amp; All Other Activities</b>      | <b>555,794</b>     | <b>7.57%</b>   |
| GAAP Excess Revenue or (Deficit)                               | 560,097            | 7.62%          |
| Depreciation (R54)                                             | 77,713             | 1.06%          |
| <b>SB740 Excess Revenue or (Deficit)</b>                       | <b>637,810</b>     | <b>8.68%</b>   |

Company  
Period

Options for Youth Charters  
FY 2025/26 - June 2026

Budgeted ADA  
P2 ADA

465.34  
408.43

Options For Youth - San Gabriel

|                                                      |                  |               |
|------------------------------------------------------|------------------|---------------|
| Revenue for Instructional                            | 7,345,658        |               |
| Instructional                                        | 5,778,049        |               |
| Allowable Facilities                                 | 45,172           |               |
| <b>Total instructional with Allowable Facilities</b> | <b>5,823,221</b> | <b>79.27%</b> |
| Revenue for Certificated                             | 7,345,658        |               |
| Certificated 35.25%/40.25% of Revenue                | 2,956,627        |               |
| B1A1 Certificated-Projected YTD                      | 3,535,732        |               |
| Need to Spend or (Over Spent)                        | (579,104)        | (7.88%)       |
| Revenue for Instructional                            | 7,345,658        |               |
| Instructional 60.25%/70.25%/80.25% of Revenue        | 2,938,263        |               |
| Total Instructional-Projected YTD                    | 2,287,490        |               |
| Need to Spend or (Over Spent)                        | 650,774          | 8.86%         |
| Revenue for Instructional Total                      | 7,345,658        |               |
| Instructional 60.25%/70.25%/80.25% of Revenue        | 5,894,891        |               |
| Total Instructional-Projected YTD                    | 5,823,221        |               |
| <b>Need to Spend or (Over Spent)</b>                 | <b>71,669</b>    | <b>0.98%</b>  |
| <b>Excess Revenue With Need to Spend (GAAP)</b>      | <b>488,428</b>   |               |
| <b>% of Revenue</b>                                  | <b>6.65%</b>     |               |
| <b>Excess Revenue With Need to Spend (SB740)</b>     | <b>566,140</b>   |               |
| <b>% of Revenue</b>                                  | <b>7.71%</b>     |               |
| <b>Projected Fund Balance</b>                        | <b>3,188,727</b> |               |
| <b>% of Current Year Expenditures</b>                | <b>46.99%</b>    |               |

## Company for Financial Reports

Period  
Budgeted ADA  
P2 ADA

## Options For Youth - San Gabriel, Inc.

FY 2025/26 - June 2026

465.34

408.43

| Ledger Account                                | Revenue / Spend Category                       | 07/2025   | 08/2025 | 09/2025  | 10/2025   | 11/2025 | 12/2025 | 01/2026   | 02/2026  | 03/2026 | 04/2026 | 05/2026   | 06/2026   |           |             | Year to Date |            |              | % of Rev |
|-----------------------------------------------|------------------------------------------------|-----------|---------|----------|-----------|---------|---------|-----------|----------|---------|---------|-----------|-----------|-----------|-------------|--------------|------------|--------------|----------|
|                                               |                                                | Actuals   | Actuals | Actuals  | Actuals   | Actuals | Actuals | Actuals   | Actuals  | Actuals | Actuals | Actuals   | Actuals   | CM Budget | CM Variance | Actuals      | YTD Budget | YTD Variance |          |
| 41500:Special Education                       | RC27 Special Education                         | 35,243    | 41,615  | 27,641   | 42,975    | 40,546  | 23,510  | 76,914    | 24,334   | 42,702  | 14,046  | 0         | 247       | 0         | 247         | 369,774      | 248,682    | 121,091      | 5.03%    |
| 43000:State Revenue                           | RC04 State Aid - Prior Year Adj                | 0         | 0       | 0        | 0         | 0       | 0       | 0         | (21,817) | 0       | 0       | 0         | 0         | 0         | 0           | (21,817)     | 0          | (21,817)     | -0.30%   |
| 43000:State Revenue                           | RC08 LCFF Transition                           | 1,359,919 | 398,828 | 279,950  | 677,756   | 350,290 | 422,109 | (119,143) | 82,015   | 37,327  | 42,916  | 42,916    | (567,540) | 42,916    | (610,456)   | 3,007,342    | 3,233,250  | (225,908)    | 40.94%   |
| 43000:State Revenue                           | RC09 Mandate Block Grant                       | 4,419     | 4,419   | 4,419    | 4,419     | 4,419   | 631     | 3,788     | 0        | 0       | 0       | 0         | 0         | 0         | 0           | 26,517       | 30,305     | (3,788)      | 0.36%    |
| 43000:State Revenue                           | RC12 In Lieu Property Taxes                    | 668,019   | 195,912 | 137,292  | 148,487   | 153,624 | 92,934  | 36,499    | 96,783   | 19,048  | 19,048  | 19,048    | 90,842    | 19,048    | 71,794      | 1,677,536    | 1,530,425  | 147,111      | 22.84%   |
| 43000:State Revenue                           | RC13 In Lieu Prop Tx-Prior Yr Adj              | 0         | 0       | 0        | 0         | 0       | 0       | 0         | (13,074) | 0       | 0       | 0         | 0         | 0         | 0           | (13,074)     | 0          | (13,074)     | -0.18%   |
| 43000:State Revenue                           | RC132 Educator Effectiveness Grant             | 0         | 1,100   | 50       | 1,000     | 3,660   | 0       | 2,184     | 987      | 721     | 39,230  | 647       | 9,000     | 8,000     | 1,000       | 58,581       | 8,000      | 50,581       | 0.80%    |
| 43000:State Revenue                           | RC134 A-G Access/Success Grant                 | 0         | 745     | 86,000   | 0         | 0       | 0       | 0         | 0        | 0       | 0       | 0         | 0         | 0         | 0           | 86,745       | 0          | 86,745       | 1.18%    |
| 43000:State Revenue                           | RC138 Arts, Music, and Instructional Materials | 0         | 0       | 3,315    | 0         | 0       | 0       | 95,547    | 182,448  | 62,048  | 8,897   | (159,127) | 19,481    | 0         | 19,481      | 212,608      | 0          | 212,608      | 2.89%    |
| 43000:State Revenue                           | RC14 EPA                                       | 734,759   | 215,486 | 151,009  | (212,084) | 118,811 | 71,874  | 28,228    | 82,777   | 14,830  | 14,830  | 14,830    | 553,492   | 14,830    | 538,662     | 1,788,842    | 1,560,991  | 227,851      | 24.35%   |
| 43000:State Revenue                           | RC142 Learning Recovery Emergency Block Grant  | 0         | 16,590  | 0        | 21,750    | 0       | 0       | 8,050     | 0        | 0       | 133     | 0         | 0         | 0         | 0           | 46,523       | 0          | 46,523       | 0.63%    |
| 43000:State Revenue                           | RC149 EPA - Prior Year                         | 0         | 0       | 0        | 0         | 0       | 0       | 0         | 34,891   | 0       | 0       | 0         | 0         | 0         | 0           | 34,891       | 0          | 34,891       | 0.47%    |
| 43000:State Revenue                           | RC15 State Lottery                             | 11,017    | 11,017  | 5,393    | 9,117     | 10,979  | 9,396   | 10,650    | 9,904    | 9,552   | 9,669   | 9,669     | 9,669     | 9,669     | 0           | 116,032      | 118,294    | (2,262)      | 1.58%    |
| 43000:State Revenue                           | RC16 State Lottery - Prior Year                | 0         | 0       | 0        | 0         | 0       | 0       | 0         | (71,379) | 0       | 0       | 0         | 0         | 0         | 0           | (71,379)     | 0          | (71,379)     | -0.97%   |
| 43000:State Revenue                           | RC19 Other State Revenue                       | 0         | 0       | 0        | 0         | 719     | 0       | 0         | 0        | 0       | 0       | 0         | 0         | 0         | 0           | 719          | 0          | 719          | 0.01%    |
| 43000:State Revenue                           | RC55 Arts & Music                              | 0         | 0       | 0        | 0         | 0       | 523     | 2,480     | 0        | 0       | 0       | 22,814    | 0         | 0         | 0           | 25,817       | 0          | 25,817       | 0.35%    |
| Total Revenue                                 |                                                | 2,813,376 | 885,713 | 695,069  | 693,420   | 683,048 | 620,977 | 145,197   | 407,870  | 186,228 | 148,769 | (49,200)  | 115,191   | 94,464    | 20,728      | 7,345,658    | 6,729,948  | 615,710      | 100.00%  |
|                                               |                                                |           |         |          |           |         |         |           |          |         |         |           |           |           |             |              |            |              |          |
| 50000:Certificated Salaries & Wages           |                                                | 204,388   | 203,261 | 185,286  | 193,026   | 154,857 | 215,631 | 189,489   | 183,302  | 217,309 | 198,077 | 189,109   | 236,287   | 221,858   | (14,430)    | 2,370,023    | 2,393,548  | 23,525       | 32.26%   |
| 50100:Non-Certificated Salaries & Wages       |                                                | 33,892    | 23,370  | 14,619   | 18,473    | 12,981  | 18,809  | 15,907    | 17,150   | 20,327  | 20,258  | 18,613    | 21,213    | 23,681    | 2,468       | 235,614      | 227,795    | (7,819)      | 3.21%    |
| 50500:Certificated Additional Duties          |                                                | 22,363    | 8,635   | 591      | 684       | 1,250   | 3,738   | 2,783     | 1,631    | 2,851   | 4,848   | 2,517     | 7,434     | 15,000    | 7,566       | 59,326       | 105,500    | 46,174       | 0.81%    |
| 51000:Certificated Incentives                 |                                                | 0         | 0       | 11,843   | 15,520    | 0       | 32,244  | 0         | 727      | 0       | 0       | 0         | 104,824   | 104,824   | 0           | 165,159      | 198,388    | 33,230       | 2.25%    |
| 51100:Non-Certificated Incentives             |                                                | 0         | 0       | 1,273    | 0         | 0       | 3,684   | 0         | 0        | 0       | 0       | 0         | 9,360     | 9,360     | 0           | 14,317       | 17,495     | 3,178        | 0.19%    |
| 51500:Certificated Stipends                   |                                                | 0         | 0       | 0        | 0         | 0       | 0       | 0         | 0        | 0       | 364     | 5,135     | 6,959     | 0         | (6,959)     | 12,458       | 0          | (12,458)     | 0.17%    |
| 51600:Non-Certificated Stipends               |                                                | 1,880     | 70      | 45,909   | 3,756     | 0       | 12,256  | 44        | 3,214    | (66)    | 1,438   | 0         | 12,500    | 12,500    | 0           | 68,501       | 20,000     | (48,501)     | 0.93%    |
| 52000:Certificated Payroll Taxes              |                                                | 17,092    | 15,871  | 18,714   | 15,737    | 11,524  | 21,419  | 15,645    | 13,856   | 16,344  | 15,140  | 14,491    | 19,225    | 16,883    | (2,342)     | 195,058      | 186,323    | (8,735)      | 2.66%    |
| 52100:Non-Certificated Payroll Taxes          |                                                | 2,824     | 1,872   | 1,262    | 1,424     | 1,003   | 1,838   | 1,413     | 1,544    | 1,616   | 1,733   | 1,417     | 1,668     | 1,802     | 134         | 19,613       | 17,389     | (2,223)      | 0.27%    |
| 53000:Certificated Group Insurance            |                                                | 25,182    | 25,850  | 24,821   | 23,512    | 19,133  | 26,438  | 23,909    | 22,434   | 28,474  | 27,760  | 26,506    | 27,571    | 28,474    | 903         | 301,590      | 311,982    | 10,392       | 4.11%    |
| 53100:Non-Certificated Group Insurance        |                                                | 2,615     | 2,807   | 2,785    | 3,150     | 2,274   | 3,492   | 2,967     | 2,701    | 3,614   | 3,495   | 3,182     | 3,382     | 3,615     | 233         | 36,465       | 29,775     | (6,690)      | 0.50%    |
| 54000:Certificated Workers Comp               |                                                | 1,712     | 73      | 0        | 5,032     | 2,732   | 2,752   | 2,742     | 5,390    | 2,743   | 2,743   | 3,201     | 2,743     | 2,554     | (189)       | 31,862       | 19,045     | (12,817)     | 0.43%    |
| 54100:Non-Certificated Workers Comp           |                                                | 447       | 13      | 0        | 1,313     | 247     | 251     | 249       | 490      | 249     | 249     | 249       | 249       | 376       | 127         | 4,009        | 2,781      | (1,227)      | 0.05%    |
| 55000:Other Certificated Benefits             |                                                | 283       | 303     | 291      | 289       | 227     | 330     | 293       | 279      | 300     | 300     | 294       | 301       | 328       | 28          | 3,491        | 3,540      | 49           | 0.05%    |
| 55100:Other Non-Certificated Benefits         |                                                | 18        | 20      | 22       | 22        | 15      | 25      | 21        | 19       | 21      | 21      | 21        | 21        | 20        | (2)         | 245          | 188        | (57)         | 0.00%    |
| 56000:Certificated 401k Contributions         |                                                | 6,777     | 5,997   | 7,283    | 6,032     | 4,307   | 7,502   | 5,806     | 6,609    | 6,623   | 6,224   | 42,886    | 7,034     | 7,504     | 471         | 112,079      | 79,330     | (32,748)     | 1.53%    |
| 56100:Non-Certificated 401k Contributions     |                                                | 517       | 603     | 602      | 539       | 392     | 710     | 503       | 553      | 536     | 667     | 3,116     | 599       | 567       | (32)        | 9,337        | 5,364      | (3,973)      | 0.13%    |
| 57000:Certificated Vacation Expense           |                                                | 0         | 0       | (27,972) | 0         | 0       | 12,026  | 0         | 0        | 25,226  | (3,536) | 2,819     | (29,168)  | 6,591     | 35,758      | (20,804)     | 50,814     | 71,418       | -0.28%   |
| 57100:Other Non-Certificated Vacation Expense |                                                | 0         | 0       | 184      | 0         | 0       | 2,199   | 0         | 0        | (301)   | (1,940) | 191       | (1,336)   | 503       | 1,839       | (1,004)      | 3,508      | 4,512        | -0.01%   |
| 59900:Other Employee Related Costs            |                                                | 1,099     | 616     | 1,821    | 4         | 60      | 1,045   | 63        | 0        | 3,117   | 6,310   | 1,095     | 13,801    | 14,100    | 299         | 29,032       | 48,000     | 18,968       | 0.40%    |
| Total Payroll                                 |                                                | 321,088   | 289,361 | 289,334  | 288,513   | 211,005 | 366,388 | 261,835   | 258,900  | 328,986 | 284,150 | 314,843   | 432,167   | 470,540   | 38,373      | 3,646,568    | 3,720,765  | 74,197       | 49.64%   |
|                                               |                                                |           |         |          |           |         |         |           |          |         |         |           |           |           |             |              |            |              |          |
| 60200:Other Equipment                         | SC016 Leasehold Improvements                   | 0         | 0       | 0        | 0         | 0       | 0       | 0         | 0        | 0       | 0       | 1,342     | 0         | 2,500     | 2,500       | 1,342        | 10,000     | 8,658        | 0.02%    |
| 60200:Other Equipment:                        | SC010 Furniture & Fixtures                     | 7,478     | 162     | 0        | 0         | 0       | 0       | 0         | 0        | 0       | 0       | 0         | 0         | 5,000     | 5,000       | 7,640        | 15,000     | 7,360        | 0.10%    |
| 70000:G&A Expense                             | SC110 Security                                 | 517       | 195     | 0        | 322       | 0       | 517     | 0         | 0        | 322     | 0       | 0         | 0         | 333       | 333         | 1,874        | 4,000      | 2,126        | 0.03%    |
| 70000:G&A Expense                             | SC221 Storage                                  | 722       | 1,028   | 1,588    | 1,252     | 1,252   | 1,578   | (2,168)   | 610      | 610     | 610     | 610       | 610       | 600       | (10)        | 8,302        | 7,200      | (1,102)      | 0.11%    |
| 70500:Rent                                    | SC001 Rent - Other                             | 18,934    | 18,934  | 18,934   | 18,934    | 19,042  | 18,934  | 18,934    | 18,934   | 18,934  | 18,934  | 18,934    | 19,692    | 19,692    | 0           | 228,076      | 227,968    | (107)        | 3.10%    |
| 70500:Rent                                    | SC457 Lease Expense (ROU)                      | 0         | 0       | 1,553    | 0         | 0       | 1,553   | 0         | 0        | 1,553   | 0       | 0         | 38        | 796       | 758         | 4,697        | 5,455      | 758          | 0.06%    |
| 70630:Maintenance                             | SC111 Facilities Charges                       | (2,082)   | 4,993   | 0        | 72        | 2,718   | 2,060   | 1,484     | 1,367    | 1,701   | 736     | 11,254    | 1,606     | 1,367     | (239)       | 25,909       | 16,404     | (9,505)      | 0.35%    |
| 70630:Maintenance                             | SC108 Repairs & Maintenance                    | 170       | 0       | 0        | 0         | 1,600   | 0       | 2,745     | 0        | 2,530   | 845     | 1,502     | 2,775     | 1,273     | 9,392       | 33,300       | 23,908     | (9,392)      | 0.13%    |
| 70630:Maintenance                             | SC109 Custodial                                | 1,272     | 3,129   | 195      | 1,467     | 1,467   | 2,544   | 195       | 1,662    | 1,467   | 1,467   | 2,492     | 1,670     | (822)     | 18,824      | 20,040       | 1,216      | 0.26%        |          |
| 70630:Maintenance                             | SC251 Property Management                      | 0         | 3,787   | 0        | 1,893     | 3,787   | 0       | 3,787     | 1,893    | 1,893   | 1,893   | 1,969     | 1,821     | (148)     | 22,797      | 21,852       | (945)      | 0.31%        |          |
| Total Facilities                              |                                                | 27,012    | 32,227  | 22,270   | 23,940    | 29,866  | 27,187  | 24,977    | 24,467   | 26,481  | 26,171  | 36,346    | 27,909    | 36,554    | 8,644       | 328,852      | 361,219    | 32,367       | 4.48%    |
|                                               |                                                |           |         |          |           |         |         |           |          |         |         |           |           |           |             |              |            |              |          |
| 70000:G&A Expense                             | SC125 Cellular Phone                           | 778       | 313     | 316      | 577       | 623     | 727     | 562       | 604      | 589     | 588     | 1,237     | 1,629     | 950       | (679)       | 8,542        | 11,400     | 2,858        | 0.12%    |
| 70100:Service Charges                         | SC093 HR Benefits Process Charges              | 191       | 225     | 318      | 295       | 237     | 227     | 225       | 225      | 225     | 225     | 225       | 231       | 186       | (44)        | 2,850        | 2,488      | (362)        | 0.04%    |
| 70400:Tax Expense                             |                                                |           |         |          |           |         |         |           |          |         |         |           |           |           |             |              |            |              |          |

## Company for Financial Reports

Period

Budgeted ADA

P2 ADA

## Options For Youth - San Gabriel, Inc.

FY 2025/26 - June 2026

465.34

408.43

| Ledger Account                                         | Revenue / Spend Category                                     | 07/2025   | 08/2025 | 09/2025 | 10/2025 | 11/2025 | 12/2025 | 01/2026   | 02/2026   | 03/2026   | 04/2026   | 05/2026   | 06/2026   |           |             | Year to Date |            |              | % of Rev |
|--------------------------------------------------------|--------------------------------------------------------------|-----------|---------|---------|---------|---------|---------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|--------------|------------|--------------|----------|
|                                                        |                                                              | Actuals   | Actuals | Actuals | Actuals | Actuals | Actuals | Actuals   | Actuals   | Actuals   | Actuals   | Actuals   | Actuals   | CM Budget | CM Variance | Actuals      | YTD Budget | YTD Variance |          |
| 63000:Consulting                                       | SC051 Data Management - Other                                | (517)     | 2,926   | 36,108  | 8,108   | 3,283   | 3,329   | 8,534     | 442       | 15,419    | (4,231)   | 3,097     | 5,189     | 5,200     | 11          | 81,685       | 106,400    | 24,715       | 1.11%    |
| 63000:Consulting                                       | SC054 Legal                                                  | 0         | 1,895   | 6,372   | 11,054  | 2,023   | 2,977   | 11,998    | 7,659     | 8,631     | 2,075     | 7,790     | 3,616     | 5,800     | 2,184       | 66,090       | 69,600     | 3,510        | 0.90%    |
| 63000:Consulting                                       | SC055 Special Education SPED Services                        | 278       | 22,973  | 21,480  | 26,380  | 28,880  | 0       | 60,910    | 16,275    | 28,490    | 29,003    | (5,774)   | 20,371    | 21,000    | 629         | 249,265      | 252,000    | 2,735        | 3.39%    |
| 63100:Educational Services - Add On                    | SC453 Student Promotional Materials                          | 0         | 0       | 0       | 0       | 0       | 0       | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0           | 0            | 7,000      | 7,000        | 0.00%    |
| 70000:G&A Expense                                      | SC309 Board of Directors                                     | (750)     | 750     | 0       | 0       | 0       | 0       | 0         | 0         | 364       | 0         | (5,747)   | 0         | 27,000    | 27,000      | (5,383)      | 32,000     | 37,383       | -0.07%   |
| 70100:Service Charges                                  | SC451 Specialized Marketing Services                         | 0         | 1,079   | 0       | 0       | 0       | 158     | 0         | 551       | 499       | 0         | 578       | 0         | 2,835     | 2,835       | 2,864        | 11,340     | 8,476        | 0.04%    |
| 70200:Depreciation                                     |                                                              | 6,820     | 6,820   | 6,820   | 6,820   | 6,820   | 6,820   | 6,820     | 6,820     | 6,820     | 6,820     | 5,644     | 3,866     | 3,866     | 0           | 77,713       | 77,713     | 0            | 1.06%    |
| 71100:Marketing                                        | SC115 Advertising                                            | 0         | 0       | 1,904   | 0       | 0       | 3,909   | 0         | 500       | 5,172     | 0         | 0         | 368       | 9,600     | 9,233       | 11,853       | 65,460     | 53,607       | 0.16%    |
| 71100:Marketing                                        | SC117 Marketing Materials                                    | 0         | 3,433   | 1,201   | 904     | 13      | 281     | 0         | 0         | 21        | 0         | 0         | 0         | 2,400     | 2,400       | 5,854        | 9,600      | 3,746        | 0.08%    |
| 71400:District Admin Fees                              | SC026 District Admin Fees                                    | 27,627    | 8,102   | 5,683   | 6,142   | 6,227   | 5,869   | 1,559     | 512       | 712       | 768       | 768       | 768       | 768       | 0           | 64,737       | 63,247     | (1,490)      | 0.88%    |
| Total Service Fees                                     |                                                              | 525,252   | 191,960 | 189,817 | 195,447 | 172,453 | 134,392 | 125,474   | 46,962    | 81,468    | 60,803    | 22,563    | 50,235    | 94,807    | 44,572      | 1,796,826    | 1,889,583  | 92,757       | 24.46%   |
| 60000:Student Services                                 | SC057 Printing & Reproduction                                | 0         | 28      | 155     | 0       | 75      | 53      | 0         | 0         | 29        | 0         | 0         | 127       | 1,730     | 1,603       | 467          | 7,160      | 6,693        | 0.01%    |
| 70000:G&A Expense                                      | SC132 Office Equipment leases/Rentals                        | 434       | 347     | 347     | 347     | 1,445   | 331     | (774)     | 340       | 331       | 331       | 418       | 0         | 0         | 0           | 3,899        | 0          | (3,899)      | 0.05%    |
| 70000:G&A Expense                                      | SC086 Postage & Delivery                                     | 1,246     | 700     | 2,379   | 1,339   | 2,624   | 610     | 1,061     | 1,924     | 1,697     | 917       | 589       | 847       | 2,115     | 1,268       | 16,134       | 25,380     | 9,246        | 0.22%    |
| 70000:G&A Expense                                      | SC087 Office Supplies                                        | 598       | 3,748   | 660     | 2,289   | 1,269   | 703     | 228       | 457       | 1,173     | 702       | 535       | 1,781     | 4,200     | 2,419       | 14,144       | 50,400     | 36,257       | 0.19%    |
| 70000:G&A Expense                                      | SC088 Other G&A Expenses                                     | 755       | 1,157   | 2,633   | 2,279   | 910     | 998     | 1,371     | 923       | 714       | 808       | 1,294     | 1,304     | 0         | (1,304)     | 15,147       | 0          | (15,147)     | 0.21%    |
| 70300:Dues & Subscriptions                             | SC099 Membership Fees                                        | 5,198     | 2,500   | 586     | 0       | 2,677   | (70)    | 1,790     | 0         | 0         | 295       | 0         | 261       | 3,500     | 3,239       | 13,237       | 14,000     | 763          | 0.18%    |
| 70620:Utilities                                        | SC458 Remote Business Expense                                | 150       | 90      | 297     | 300     | 450     | 307     | 250       | 250       | 266       | 400       | 150       | 1,383     | 300       | (1,083)     | 4,292        | 3,600      | (692)        | 0.06%    |
| Total Office Supplies                                  |                                                              | 8,381     | 8,571   | 7,057   | 6,555   | 9,651   | 2,933   | 3,926     | 3,894     | 4,209     | 3,453     | 2,987     | 5,702     | 11,845    | 6,143       | 67,319       | 100,540    | 33,221       | 0.92%    |
| 70000:G&A Expense                                      | SC127 Conferences                                            | 0         | 168     | 50      | 0       | 2,140   | 100     | 0         | 987       | 578       | 0         | 0         | 591       | 3,250     | 2,659       | 4,613        | 13,000     | 8,387        | 0.06%    |
| 70000:G&A Expense                                      | SC129 Staff Development                                      | 702       | 2,264   | 3,018   | 1,253   | 777     | 895     | 0         | 180,000   | 33,756    | 0         | (173,935) | 755       | 3,500     | 2,745       | 49,486       | 38,000     | (11,486)     | 0.67%    |
| 70000:G&A Expense                                      | SC131 Company Events                                         | 0         | 0       | 0       | 0       | 0       | 0       | 2,668     | 0         | 15,261    | 920       | 332       | (7,548)   | 0         | 7,548       | 11,633       | 6,000      | (5,633)      | 0.16%    |
| 71100:Marketing                                        | SC116 Business Promotion                                     | 5,000     | 110     | 0       | 0       | 0       | 0       | 0         | 0         | 0         | 0         | 0         | 1         | 2,400     | 2,399       | 5,111        | 9,600      | 4,489        | 0.07%    |
| 71200:Travel & Entertainment                           | SC103 Parking & Tolls                                        | 0         | 132     | 0       | 10      | 0       | 90      | 0         | 0         | 10        | 135       | 0         | 17        | 19        | 2           | 394          | 228        | (166)        | 0.01%    |
| 71200:Travel & Entertainment                           | SC120 Travel - Airfare & Hotel                               | 0         | 1,545   | 0       | 0       | 1,520   | 0       | 2,009     | 0         | 1,082     | 1,943     | 649       | 121       | 1,000     | 879         | 8,869        | 12,000     | 3,132        | 0.12%    |
| 71200:Travel & Entertainment                           | SC121 Mileage                                                | 79        | 150     | 133     | 178     | 942     | 76      | 0         | 75        | 445       | 326       | 296       | 2,329     | 3,000     | 671         | 5,029        | 8,500      | 3,471        | 0.07%    |
| 71200:Travel & Entertainment                           | SC122 Car Rentals                                            | 0         | 0       | 0       | 0       | 0       | 0       | 70        | 0         | 32        | 101       | 0         | 11        | 80        | 69          | 214          | 960        | 746          | 0.00%    |
| 71200:Travel & Entertainment                           | SC123 Meals                                                  | 130       | 255     | 62      | 0       | 0       | 613     | 603       | 0         | 334       | 807       | 0         | 61        | 400       | 339         | 2,866        | 4,800      | 1,934        | 0.04%    |
| Total Staff Programs                                   |                                                              | 5,911     | 4,624   | 3,263   | 1,441   | 5,379   | 1,774   | 5,350     | 181,062   | 51,498    | 4,232     | (172,659) | (3,662)   | 13,649    | 17,311      | 88,214       | 93,088     | 4,874        | 1.20%    |
| 60000:Student Services                                 | SC065 Program Non-Travel Meals                               | 222       | 1,849   | 1,703   | 1,703   | 0       | 0       | 4,542     | 1,724     | 1,541     | 1,622     | 1,784     | 1,622     | 1,818     | 196         | 18,311       | 21,816     | 3,505        | 0.25%    |
| 60000:Student Services                                 | SC071 Student Supplies                                       | 136       | 2,156   | 1,428   | 38      | 0       | 694     | 943       | 47        | 267       | 33        | 1,178     | 822       | 14,000    | 13,178      | 7,742        | 50,135     | 42,393       | 0.11%    |
| 60000:Student Services                                 | SC460 Student Engagement Programs                            | 0         | 0       | 0       | 0       | 708     | 505     | 407       | 0         | 360       | 132       | 1,489     | 583       | 10,000    | 9,417       | 4,184        | 40,000     | 35,816       | 0.06%    |
| 60100:Program Equipment                                | SC253 Sports Equipment                                       | 0         | 0       | 0       | 0       | 0       | 56      | 0         | 0         | 41        | 0         | 0         | 91        | 20,000    | 19,909      | 188          | 29,000     | 28,812       | 0.00%    |
| 60400:Curriculum                                       |                                                              | 0         | 387     | 25      | 1,432   | 2,494   | 2,111   | 539       | 426       | 0         | 296       | 3,146     | 164       | 3,150     | 2,986       | 11,020       | 37,800     | 26,780       | 0.15%    |
| 60600:Student Activities                               | SC276 Student Activities - College Tours, Experiential Trips | (22,900)  | 22,900  | 41      | 0       | 0       | 13,200  | 23,196    | 0         | 14,474    | 0         | 0         | 12,835    | 89,130    | 76,295      | 63,746       | 169,736    | 105,990      | 0.87%    |
| 60600:Student Activities                               | SC280 Student Activities - Graduation                        | 0         | 2,820   | 0       | 1,927   | 0       | 0       | 2,813     | 1,997     | 2,315     | 10,007    | 7,896     | 1,227     | 2,500     | 1,273       | 31,002       | 30,000     | (1,002)      | 0.42%    |
| 60600:Student Activities                               | SC281 Student Activities - Sports                            | 0         | 1,158   | 1,421   | 0       | 369     | 1,705   | 8,029     | 0         | 141       | 0         | 0         | 0         | 5,000     | 5,000       | 12,823       | 39,000     | 26,177       | 0.17%    |
| 60600:Student Activities                               | SC282 Student Activities - Field Trips                       | (25)      | 2,197   | 9,455   | 56      | 1,916   | 2,979   | 5,150     | 3,042     | 5,106     | 206       | 791       | 445       | 8,100     | 7,655       | 31,317       | 79,200     | 47,883       | 0.43%    |
| 60700:Student Travel Expenses                          | SC063 Program Transportation                                 | 5,330     | 11,633  | 18,306  | 18,352  | 13,259  | 8,184   | 7,513     | 9,236     | 12,860    | 13,604    | 10,015    | 4,390     | 7,500     | 3,110       | 132,682      | 90,000     | (42,682)     | 1.81%    |
| 63000:Consulting                                       | SC328 CTE Services                                           | 0         | 0       | 86,000  | 42,000  | 0       | 0       | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0           | 128,000      | 127,000    | (1,000)      | 1.74%    |
| 63100:Educational Services - Add On                    | SC364 Curriculum Development                                 | 0         | 0       | 45,436  | 53      | 0       | 0       | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0           | 45,489       | 37,055     | (8,434)      | 0.62%    |
| 63100:Educational Services - Add On                    | SC367 Art Program Subscription Fees                          | (2,500)   | 2,500   | 0       | 0       | 0       | 0       | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0           | 22,500       | 0          | (22,500)     | 0.31%    |
| 63100:Educational Services - Add On                    | SC370 Student Record Services                                | 0         | 605     | 0       | 7,864   | 0       | 0       | 0         | 8,033     | 0         | 370       | 0         | 0         | 0         | 0           | 16,871       | 0          | (16,871)     | 0.23%    |
| Total Student Programs                                 |                                                              | (19,737)  | 48,205  | 163,815 | 73,423  | 18,745  | 29,432  | 53,132    | 24,505    | 37,105    | 48,771    | 26,301    | 22,179    | 161,198   | 139,019     | 525,874      | 750,742    | 224,868      | 7.16%    |
| Total Expenses                                         |                                                              | 839,492   | 658,765 | 690,433 | 644,014 | 459,819 | 575,102 | 490,738   | 569,947   | 588,613   | 455,780   | 241,445   | 571,414   | 841,171   | 269,757     | 6,785,561    | 7,310,040  | 524,479      | 92.38%   |
| Excess Revenue                                         |                                                              | 1,973,884 | 226,948 | 4,636   | 49,406  | 223,228 | 45,876  | (345,541) | (162,077) | (402,385) | (307,011) | (290,645) | (456,223) | (746,708) | 290,485     | 560,097      | (580,092)  | 1,140,189    | 7.62%    |
| Outstanding Credit Card Balance as of 06/30/2026 - \$0 |                                                              |           |         |         |         |         |         |           |           |           |           |           |           |           |             |              |            |              |          |



Company for Financial Reports

**Options For Youth - San Gabriel, Inc.**

Period

FY 2025/26 - June 2026

Threshold

1% of YTD Total Expenses =

67,856

| Ledger Account                      | Revenue / Spend Category                                     | Year to Date |            |              | Comments                                                   |
|-------------------------------------|--------------------------------------------------------------|--------------|------------|--------------|------------------------------------------------------------|
|                                     |                                                              | Actuals      | YTD Budget | YTD Variance |                                                            |
| 57000:Certificated Vacation Expense |                                                              | (20,604)     | 50,814     | 71,418       | FY2526 Q4 Adjustment for PTO.                              |
| 60600:Student Activities            | SC276 Student Activities - College Tours, Experiential Trips | 63,746       | 169,736    | 105,990      | Experiential trips less than budget. Resulting in savings. |

## Options For Youth - San Gabriel, Inc.

### Balance Sheet FY 2026 - As of June 2026

| Ledger Account                                   | Current YTD      |
|--------------------------------------------------|------------------|
| 10000:Cash                                       | 2,201,280        |
| 12000:Accounts Receivable                        | 8,659            |
| 11000:State Receivables                          | 3,691,098        |
| 16500:Prepaid Expenses                           | 164,185          |
| 15000:Fixed Assets                               | 838,340          |
| 15500:Accumulated Depreciation                   | (721,265)        |
| 19700:Right-of-Use (ROU) Asset - Operating       | 1,141,180        |
| 19701:Right-of-Use (ROU) Accum Amort - Operating | (525,490)        |
| <b>Total Assets</b>                              | <b>6,797,987</b> |
| 20000:Accounts Payable                           | 834,391          |
| 24000:Accrued Expenses                           | 705,414          |
| 21000:Deferred Revenue                           | 1,345,211        |
| 21700:ST Lease Liability - Operating             | 212,150          |
| 26700:LT Lease Liability - Operating             | 440,423          |
| <b>Total Liabilities</b>                         | <b>3,537,589</b> |
| 30000:Retained Earnings                          | 560,097          |
| 30500:Retained Earnings - Prior Year             | 2,700,300        |
| <b>Total Net Assets</b>                          | <b>3,260,398</b> |
| <b>Total Liabilities and Net Assets</b>          | <b>6,797,987</b> |

## Options for Youth - San Gabriel, Inc.

### Cash Forecast

Blue = Actual

|                          | Jun-26    | Jul-26    | Aug-26    | Sep-26    | Oct-26    | Nov-26    | Dec-26    | Jan-27    | Feb-27    | Mar-27    | Apr-27    | May-27    | Jun-27    |
|--------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>Beginning Balance</b> | 2,335,301 | 2,061,382 | 2,228,493 | 1,988,383 | 1,729,766 | 1,926,017 | 1,918,071 | 1,864,807 | 2,288,590 | 2,347,688 | 2,442,346 | 2,661,328 | 2,717,946 |
| Cash Inflows             | 481,008   | 1,037,536 | 265,285   | 365,937   | 877,753   | 430,542   | 463,799   | 911,010   | 463,799   | 594,284   | 672,217   | 494,108   | 494,108   |
| Cash Disbursements       | 754,927   | 870,425   | 505,395   | 624,554   | 681,502   | 438,488   | 517,063   | 487,228   | 404,701   | 499,626   | 453,235   | 437,489   | 767,089   |
| <b>Ending Balance</b>    | 2,061,382 | 2,228,493 | 1,988,383 | 1,729,766 | 1,926,017 | 1,918,071 | 1,864,807 | 2,288,590 | 2,347,688 | 2,442,346 | 2,661,328 | 2,717,946 | 2,444,965 |

| Restricted Funds Summary (Incl. in Cash Bal.)              | Appportioned Amount | Funds Received to Date | Balance of Funds Remaining | Date Funds to be Spent By |
|------------------------------------------------------------|---------------------|------------------------|----------------------------|---------------------------|
| Educator Effectiveness - CC095                             | 162,438             | 162,438                | 77,903                     | 6/30/2026                 |
| A-G Completion Grant - CC115                               | 180,298             | 180,298                | 33,190                     | 6/30/2026                 |
| Ethnic Studies Block Grant - CC116                         | 7,849               | 7,849                  | 7,849                      | No Deadline               |
| Learning Recovery Emergency Block Grant - CC119            | 892,193             | 892,193                | 818,662                    | 6/30/2028                 |
| Arts, Music and Instructional Material Block Grant - CC134 | 361,800             | 361,800                | 139,646                    | 6/30/2026                 |
| FY23/24 Prop 28 Arts and Music in Schools - CC144          | 57,916              | 57,916                 | 31,755                     | 6/30/2026                 |
| FY24/25 Prop 28 Arts and Music in Schools - CC144          | 37,787              | 30,906                 | 37,787                     | 6/30/2027                 |
| FY25/26 Prop 28 Arts and Music in Schools - CC144          | 46,185              | 37,892                 | 46,185                     | 6/30/2028                 |
| Student Support and Professional Development - CC157       | 153,479             | 153,479                | 153,479                    | 6/30/2029                 |
| <b>Total</b>                                               | <b>1,899,945</b>    | <b>1,884,771</b>       | <b>1,346,457</b>           |                           |

3-month Cash Need 2,010,638

Cash Reserve (1,295,712) - Need to build cash reserve.

### Cash Out Average

|          |           |
|----------|-----------|
| 1 month  | 670,213   |
| 2 months | 1,340,425 |
| 3 months | 2,010,638 |

**C. Action Item(s)**

C.1 OFY-SG Unaudited Actuals Financial Report  
for Fiscal Year 2025-2026



**OPTIONS FOR YOUTH-SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Unaudited Actuals Financial Report for Fiscal Year 2025-2026

**Purpose:** The Board will review and consider for approval the OFY-SG Unaudited Actuals Financial Report for Fiscal Year 2025-2026.

Each year, California's transitional kindergarten through grade twelve (TK/K–12) school districts, county offices of education, charter schools, and joint powers agencies, all commonly known as local educational agencies (LEAs), submit annual financial reports to the California Department of Education (CDE). The Financial Accountability and Information Services (FAIS) Office, within the CDE, is responsible for annually collecting, reviewing, and preparing these financial data for dissemination.

Pursuant to Education Code sections 1628 and 42100, unaudited actual data for COEs, school districts, joint powers agencies (JPAs), and charter schools is due to the CDE by October 15, 2026. School district and JPA data must be submitted via the COE; charter school data must be submitted via the charter authorizing agency and the COE. The financial data is due to COEs and authorizing agencies (for charter schools) by September 15, 2026.

**Fiscal Impact:** N/A

**Superintendent's Recommendation:** Y

**Proposed Motion:** Motion to approve the OFY-SG Unaudited Actuals Financial Report for Fiscal Year 2025-2026.

# ALT - Charter School Unaudited Actuals Financial Report — Alternative Form

July 1, 2025 to June 30, 2026

**Local Educational Agency (LEA):** Options for Youth San Gabriel

**Charter Number:** 0117

**County:** Los Angeles

**Oversight Entity:** San Gabriel Unified

**Fiscal Year and Reporting Period:** 2025–26 Unaudited Actuals

**County District School (CDS) Number:** 19 75291 1996016

**Dataset Submission Number:** G8A8GNRBR9 (2025–26)

**California Department of Education (CDE)**

**Standardized Account Code Structure (SACS) Web Financial Reporting System,**  
System Version SACS V16

**Form ALT,** Form Version 11 (FV11)

**Printed:** 08/12/2026 02:13 PM

**Note:** In this document, non-shaded cells within tables that contain a dash ('-') represent instances where no data is displayed. Cells within tables that contain a dash ('-') and are shaded gray represent instances where the system does not allow data entry. Individuals experiencing difficulties with this document can contact the Financial Accountability & Information Services Office of the School Fiscal Services Division at [sacsweb@cde.ca.gov](mailto:sacsweb@cde.ca.gov).

**Charter School Certification - July 1, 2025 to June 30, 2026**

**County:** Los Angeles

**Charter Number:** 0117

**Note:** An Alternative Form submitted to the California Department of Education will not be considered a valid submission if the following information is missing:

**For information regarding this report, please contact:**

| For County Fiscal Contact:                        | For Approving Entity:                            | For Charter School:                              |
|---------------------------------------------------|--------------------------------------------------|--------------------------------------------------|
| <b>Name:</b><br>Dio Brache                        | <b>Name:</b><br>Gurmeet Jandu                    | <b>Name:</b><br>Alexander Salazar                |
| <b>Title:</b><br>Business Advisory Services       | <b>Title:</b><br>Director, Fiscal Services       | <b>Title:</b><br>Divisional Controller           |
| <b>Telephone:</b><br>562-922-6802                 | <b>Telephone:</b><br>626-451-5433                | <b>Telephone:</b><br>626-788-6291                |
| <b>Email address:</b><br>brache_dionisio@laoe.edu | <b>Email address:</b><br>jandu_g@sgusd.k12.ca.us | <b>Email address:</b><br>alexander@hello9dot.com |

**To the Entity that Approved the Charter School:**

**2025–26 Charter School Unaudited Actuals Financial Report — Alternative Form:**

- ☒ **(Selected)** This report has been approved, and is hereby filed by the charter school pursuant to *Education Code Section 42100(b)*.

**Charter School Official:**

Signature (*Original Signature Required*): \_\_\_\_\_

Date (MM/DD/YYYY): \_\_\_\_\_

Printed Name: Richard Moreno

Title: Director of School

**To the County Superintendent of Schools:**

**2025–26 Charter School Unaudited Actuals Financial Report — Alternative Form:**

- ☐ (Unselected) This report is hereby filed with the County Superintendent pursuant to *Education Code Section 42100(a)*.

**Authorized Representative of Charter Approving Entity:**

Signature (*Original Signature Required*): \_\_\_\_\_

Date (MM/DD/YYYY): \_\_\_\_\_

Printed Name:

Title:

**To the Superintendent of Public Instruction:**

**2025–26 Charter School Unaudited Actuals Financial Report — Alternative Form:**

- ☐ (Unselected) This report has been verified for mathematical accuracy by the County Superintendent of Schools pursuant to *Education Code* Section 42100(a).

**County Superintendent/Designee:**

Signature (*Original Signature Required*): \_\_\_\_\_

Date (MM/DD/YYYY): \_\_\_\_\_



**Alternative Form - July 1, 2025 to June 30, 2026**

**County:** Los Angeles

**Charter Number:** 0117

**This charter school uses the following basis of accounting: (Select one)**

**(X) (Selected) Accrual Basis (Applicable Capital Assets/Interest on Long-Term Debt/Long-Term Liabilities/Net Position objects are 6900–6920, 7438, 9400–9489, 9660–9669, 9796, and 9797)**

**( ) (Unselected) Modified Accrual Basis (Applicable Capital Outlay/Debt Service/Fund Balance objects are 6100–6170, 6200–6700, 7438, 7439, and 9711–9789)**

| Description                                            | Object Codes    | Unrestricted        | Restricted        | Total               |
|--------------------------------------------------------|-----------------|---------------------|-------------------|---------------------|
| <b>A. Revenues</b>                                     |                 |                     |                   |                     |
| 1. Local Control Funding Formula (LCFF) Sources        | -               | -                   | -                 | -                   |
| State Aid - Current Year                               | 8011            | 3,007,342.00        | -                 | <b>3,007,342.00</b> |
| Education Protection Account State Aid - Current Year  | 8012            | 1,823,733.00        | -                 | <b>1,823,733.00</b> |
| State Aid - Prior Years                                | 8019            | (34,891.00)         | -                 | <b>(34,891.00)</b>  |
| Transfers to Charter Schools in Lieu of Property Taxes | 8096            | 1,677,536.00        | -                 | <b>1,677,536.00</b> |
| Other LCFF Transfers                                   | 8091, 8097      | 0.00                | 0.00              | <b>0.00</b>         |
| <b>Total, LCFF Sources</b>                             |                 | <b>6,473,720.00</b> | <b>0.00</b>       | <b>6,473,720.00</b> |
| 2. Federal Revenues (See note in Section L)            | -               | -                   | -                 | -                   |
| Every Student Succeeds Act                             | 8290            | -                   | 0.00              | <b>0.00</b>         |
| Special Education - Federal                            | 8181, 8182      | -                   | 0.00              | <b>0.00</b>         |
| Child Nutrition - Federal                              | 8220            | -                   | 0.00              | <b>0.00</b>         |
| Donated Food Commodities                               | 8221            | -                   | 0.00              | <b>0.00</b>         |
| Other Federal Revenues                                 | 8110, 8260–8299 | 0.00                | 0.00              | <b>0.00</b>         |
| <b>Total, Federal Revenues</b>                         |                 | <b>0.00</b>         | <b>0.00</b>       | <b>0.00</b>         |
| 3. Other State Revenues (StateRev)                     | -               | -                   | -                 | -                   |
| Special Education (SE) - State                         | StateRevSE      | -                   | 369,774.00        | <b>369,774.00</b>   |
| All Other (AO) State Revenues                          | StateRevAO      | 71,889.00           | 430,275.00        | <b>502,164.00</b>   |
| <b>Total, Other State Revenues</b>                     |                 | <b>71,889.00</b>    | <b>800,049.00</b> | <b>871,938.00</b>   |
| 4. Other Local Revenues (LocalRev)                     | -               | -                   | -                 | -                   |
| All Other Local Revenues                               | LocalRevAO      |                     | 0.00              | <b>0.00</b>         |
| <b>Total, Local Revenues</b>                           |                 | <b>0.00</b>         | <b>0.00</b>       | <b>0.00</b>         |
| <b>5. Total Revenues</b>                               |                 | <b>6,545,609.00</b> | <b>800,049.00</b> | <b>7,345,658.00</b> |
| <b>B. Expenditures (See note in Section L)</b>         |                 |                     |                   |                     |
| 1. Certificated Salaries                               | -               | -                   | -                 | -                   |
| Certificated Teachers' Salaries                        | 1100            | 2,565,953.00        | 236,069.00        | <b>2,802,022.00</b> |
| Certificated Pupil Support Salaries                    | 1200            | 0.00                | 0.00              | <b>0.00</b>         |

| Description                                                  | Object Codes | Unrestricted        | Restricted        | Total               |
|--------------------------------------------------------------|--------------|---------------------|-------------------|---------------------|
| Certificated Supervisors' and Administrators' Salaries       | 1300         | 0.00                | 0.00              | 0.00                |
| Other Certificated Salaries                                  | 1900         | 0.00                | 0.00              | 0.00                |
| <b>Total, Certificated Salaries</b>                          |              | <b>2,565,953.00</b> | <b>236,069.00</b> | <b>2,802,022.00</b> |
| 2. Noncertificated Salaries                                  | -            | -                   | -                 | -                   |
| Noncertificated Instructional Salaries                       | 2100         | 331,003.00          | 7,042.00          | 338,045.00          |
| Noncertificated Support Salaries                             | 2200         | 0.00                | 0.00              | 0.00                |
| Noncertificated Supervisors' and Administrators' Salaries    | 2300         | 0.00                | 0.00              | 0.00                |
| Clerical, Technical and Office Salaries                      | 2400         | 0.00                | 0.00              | 0.00                |
| Other Noncertificated Salaries                               | 2900         | 0.00                | 0.00              | 0.00                |
| <b>Total, Noncertificated Salaries</b>                       |              | <b>331,003.00</b>   | <b>7,042.00</b>   | <b>338,045.00</b>   |
| 3. Employee Benefits                                         | -            | -                   | -                 | -                   |
| State Teachers' Retirement System (STRS)                     | 3101–3102    | 0.00                | 0.00              | 0.00                |
| Public Employees' Retirement System (PERS)                   | 3201–3202    | 0.00                | 0.00              | 0.00                |
| Social Security Taxes (OASDI)/Medicare/Alternative           | 3301–3302    | 0.00                | 0.00              | 0.00                |
| Health and Welfare Benefits                                  | 3401–3402    | 265,505.00          | 72,550.00         | 338,055.00          |
| Unemployment Insurance                                       | 3501–3502    | 0.00                | 0.00              | 0.00                |
| Workers' Compensation Insurance                              | 3601–3602    | 35,871.00           | 0.00              | 35,871.00           |
| Postemployment Benefits Other Than Pension (OPEB), Allocated | 3701–3702    | 0.00                | 0.00              | 0.00                |
| OPEB, Active Employees                                       | 3751–3752    | 0.00                | 0.00              | 0.00                |
| Other Employee Benefits                                      | 3901–3902    | 128,824.00          | 3,751.00          | 132,575.00          |
| <b>Total, Employee Benefits</b>                              |              | <b>430,200.00</b>   | <b>76,301.00</b>  | <b>506,501.00</b>   |
| 4. Books and Supplies                                        | -            | -                   | -                 | -                   |
| Approved Textbooks and Core Curricula Materials              | 4100         | 10,497.00           | 523.00            | 11,020.00           |
| Books and Other Reference Materials                          | 4200         | 0.00                | 0.00              | 0.00                |
| Materials and Supplies                                       | 4300         | 79,740.00           | 4,631.00          | 84,371.00           |
| Noncapitalized Equipment                                     | 4400         | 15,819.00           | 0.00              | 15,819.00           |
| Food                                                         | 4700         | 20,353.00           | 824.00            | 21,177.00           |
| <b>Total, Books and Supplies</b>                             |              | <b>126,409.00</b>   | <b>5,978.00</b>   | <b>132,387.00</b>   |
| 5. Services and Other Operating Expenditures                 | -            | -                   | -                 | -                   |
| Subagreements for Services                                   | 5100         | 369,839.00          | 476,290.00        | 846,129.00          |
| Travel and Conferences                                       | 5200         | 7,042.00            | 12,076.00         | 19,118.00           |
| Dues and Memberships                                         | 5300         | 49,248.00           | 42,090.00         | 91,338.00           |
| Insurance                                                    | 5400         | 41,166.00           | 0.00              | 41,166.00           |
| Operations and Housekeeping Services                         | 5500         | 80,652.00           | 17,849.00         | 98,501.00           |
| Rentals, Leases, Repairs, and Noncapitalized Improvements    | 5600         | 252,365.00          | 2,000.00          | 254,365.00          |
| Transfers of Direct Costs                                    | 5700–5799    | 0.00                | 0.00              | 0.00                |

| Description                                                                                                   | Object Codes | Unrestricted        | Restricted          | Total               |
|---------------------------------------------------------------------------------------------------------------|--------------|---------------------|---------------------|---------------------|
| Professional/Consulting Services and Operating Expenditures                                                   | 5800         | 1,476,076.00        | 33,869.00           | <b>1,509,945.00</b> |
| Communications                                                                                                | 5900         | 65,480.00           | 67.00               | <b>65,547.00</b>    |
| <b>Total, Services and Other Operating Expenditures</b>                                                       |              | <b>2,341,868.00</b> | <b>584,241.00</b>   | <b>2,926,109.00</b> |
| 6. Capital Outlay (Objects 6100–6170, 6200–6700 modified accrual basis only)                                  | -            | -                   | -                   | -                   |
| Land and Land Improvements                                                                                    | 6100–6170    | -                   | -                   | <b>0.00</b>         |
| Buildings and Improvements of Buildings                                                                       | 6200         | -                   | -                   | <b>0.00</b>         |
| Books and Media for New School Libraries or Major Expansion of School Libraries                               | 6300         | -                   | -                   | <b>0.00</b>         |
| Equipment                                                                                                     | 6400         | -                   | -                   | <b>0.00</b>         |
| Equipment Replacement                                                                                         | 6500         | -                   | -                   | <b>0.00</b>         |
| Lease Assets                                                                                                  | 6600         | -                   | -                   | <b>0.00</b>         |
| Subscription Assets                                                                                           | 6700         | -                   | -                   | <b>0.00</b>         |
| Depreciation Expense (Accrual basis only)                                                                     | 6900         | 77,713.00           | 0.00                | <b>77,713.00</b>    |
| Amortization Expense - Lease Assets (Accrual basis only)                                                      | 6910         | 0.00                | 0.00                | <b>0.00</b>         |
| Amortization Expense - Subscription Assets (Accrual basis only)                                               | 6920         | 0.00                | 0.00                | <b>0.00</b>         |
| <b>Total, Capital Outlay</b>                                                                                  |              | <b>77,713.00</b>    | <b>0.00</b>         | <b>77,713.00</b>    |
| 7. Other Outgo                                                                                                | -            | -                   | -                   | -                   |
| Tuition to Other Schools                                                                                      | 7110–7143    | 0.00                | 0.00                | <b>0.00</b>         |
| Transfers of Pass-Through Revenues to Other Local Educational Agencies (LEAs)                                 | 7211–7213    | 0.00                | 0.00                | <b>0.00</b>         |
| Transfers of Apportionments to Other LEAs - Special Education                                                 | 7221–7223SE  | -                   | 0.00                | <b>0.00</b>         |
| Transfers of Apportionments to Other LEAs - All Other                                                         | 7221–7223AO  | 0.00                | 0.00                | <b>0.00</b>         |
| All Other Transfers                                                                                           | 7281–7299    | 0.00                | 0.00                | <b>0.00</b>         |
| Transfers of Indirect Costs                                                                                   | 7300–7399    | 0.00                | 0.00                | <b>0.00</b>         |
| Debt Service:                                                                                                 | -            | -                   | -                   | -                   |
| Interest                                                                                                      | 7438         | 0.00                | 0.00                | <b>0.00</b>         |
| Principal (For modified accrual basis only)                                                                   | 7439         | -                   | -                   | <b>0.00</b>         |
| <b>Total Debt Service</b>                                                                                     |              | <b>0.00</b>         | <b>0.00</b>         | <b>0.00</b>         |
| <b>Total, Other Outgo</b>                                                                                     |              | <b>0.00</b>         | <b>0.00</b>         | <b>0.00</b>         |
| <b>8. Total Expenditures</b>                                                                                  |              | <b>5,873,146.00</b> | <b>909,631.00</b>   | <b>6,782,777.00</b> |
| <b>C. Excess (Deficiency) of Revenues over Expenditures before Other Financing Sources and Uses (A5 - B8)</b> |              | <b>672,463.00</b>   | <b>(109,582.00)</b> | <b>562,881.00</b>   |
| <b>D. Other Financing Sources/Uses</b>                                                                        |              |                     |                     |                     |
| 1. Other Sources                                                                                              | 8930–8979    | 0.00                | 0.00                | <b>0.00</b>         |
| 2. Less: Other Uses                                                                                           | 7630–7699    | 0.00                | 0.00                | <b>0.00</b>         |
| 3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)                              | 8980–8999    | (109,582.00)        | 109,582.00          | <b>0.00</b>         |

| Description                                                             | Object Codes | Unrestricted        | Restricted        | Total               |
|-------------------------------------------------------------------------|--------------|---------------------|-------------------|---------------------|
| <b>4. Total Other Financing Sources/Uses</b>                            |              | <b>(109,582.00)</b> | <b>109,582.00</b> | <b>0.00</b>         |
| <b>E. Net Increase (Decrease) in Fund Balance/Net Position (C + D4)</b> |              | <b>562,881.00</b>   | <b>0.00</b>       | <b>562,881.00</b>   |
| <b>F. Fund Balance/Net Position</b>                                     |              |                     |                   |                     |
| 1. Beginning Fund Balance/Net Position                                  | -            | -                   | -                 | -                   |
| a. As of July 1                                                         | 9791         | 2,882,315.00        | 0.00              | <b>2,882,315.00</b> |
| b. Adjustments/Restatements                                             | 9793, 9795   | (182,016.00)        | 0.00              | <b>(182,016.00)</b> |
| <b>c. Adjusted Beginning Fund Balance/Net Position</b>                  |              | <b>2,700,299.00</b> | <b>0.00</b>       | <b>2,700,299.00</b> |
| <b>2. Ending Fund Balance/Net Position, June 30 (E + F1c)</b>           |              | <b>3,263,180.00</b> | <b>0.00</b>       | <b>3,263,180.00</b> |
| <b>Components of Ending Fund Balance (Modified Accrual Basis only)</b>  | -            | -                   | -                 | -                   |
| a. Nonspendable                                                         | -            | -                   | -                 | -                   |
| 1. Revolving Cash (equals Object 9130)                                  | 9711         | -                   | -                 | <b>0.00</b>         |
| 2. Stores (equals Object 9320)                                          | 9712         | -                   | -                 | <b>0.00</b>         |
| 3. Prepaid Expenditures (equals Object 9330)                            | 9713         | -                   | -                 | <b>0.00</b>         |
| 4. All Others                                                           | 9719         | -                   | -                 | <b>0.00</b>         |
| b. Restricted                                                           | 9740         | -                   | -                 | <b>0.00</b>         |
| c. Committed                                                            | -            | -                   | -                 | -                   |
| 1. Stabilization Arrangements                                           | 9750         | -                   | -                 | <b>0.00</b>         |
| 2. Other Commitments                                                    | 9760         | -                   | -                 | <b>0.00</b>         |
| d. Assigned                                                             | 9780         | -                   | -                 | <b>0.00</b>         |
| e. Unassigned/Unappropriated                                            | -            | -                   | -                 | -                   |
| 1. Reserve for Economic Uncertainties                                   | 9789         | -                   | -                 | <b>0.00</b>         |
| 2. Unassigned/Unappropriated Amount                                     | 9790M        | -                   | -                 | <b>0.00</b>         |
| <b>3. Components of Ending Net Position (Accrual Basis only)</b>        | -            | -                   | -                 | -                   |
| a. Net Investment in Capital Assets                                     | 9796         | 194,788.00          | 0.00              | <b>194,788.00</b>   |
| b. Restricted Net Position                                              | 9797         | -                   | 0.00              | <b>0.00</b>         |
| <b>c. Unrestricted Net Position</b>                                     | <b>9790A</b> | <b>3,068,392.00</b> | <b>0.00</b>       | <b>3,068,392.00</b> |
| <b>G. Assets</b>                                                        |              |                     |                   |                     |
| 1. Cash                                                                 | -            | -                   | -                 | -                   |
| a. In County Treasury                                                   | 9110         | 0.00                | 0.00              | <b>0.00</b>         |
| b. Fair Value Adjustment to Cash in County Treasury                     | 9111         | 0.00                | 0.00              | <b>0.00</b>         |
| c. In Banks                                                             | 9120         | 2,201,280.00        | 0.00              | <b>2,201,280.00</b> |
| d. In Revolving Fund                                                    | 9130         | 0.00                | 0.00              | <b>0.00</b>         |
| e. With Fiscal Agent/Trustee                                            | 9135         | 0.00                | 0.00              | <b>0.00</b>         |
| f. Collections Awaiting Deposit                                         | 9140         | 0.00                | 0.00              | <b>0.00</b>         |
| 2. Investments                                                          | 9150         | 0.00                | 0.00              | <b>0.00</b>         |
| 3. Accounts Receivable                                                  | 9200         | 3,699,757.00        | 0.00              | <b>3,699,757.00</b> |

| Description                                                                                               | Object Codes | Unrestricted        | Restricted  | Total               |
|-----------------------------------------------------------------------------------------------------------|--------------|---------------------|-------------|---------------------|
| 4. Due from Grantor Governments                                                                           | 9290         | 0.00                | 0.00        | 0.00                |
| 5. Stores                                                                                                 | 9320         | 0.00                | 0.00        | 0.00                |
| 6. Prepaid Expenditures (Expenses)                                                                        | 9330         | 96,458.00           | 0.00        | 96,458.00           |
| 7. Other Current Assets                                                                                   | 9340         | 67,727.00           | 0.00        | 67,727.00           |
| 8. Lease Receivable                                                                                       | 9380         | 0.00                | 0.00        | 0.00                |
| 9. Capital Assets (accrual basis only)                                                                    | 9400–9489    | 732,765.00          | 0.00        | 732,765.00          |
| <b>10. Total, Assets</b>                                                                                  |              | <b>6,797,987.00</b> | <b>0.00</b> | <b>6,797,987.00</b> |
| <b>H. Deferred Outflows of Resources</b>                                                                  |              |                     |             |                     |
| 1. Deferred Outflows of Resources                                                                         | 9490         | 0.00                | 0.00        | 0.00                |
| <b>2. Total, Deferred Outflows</b>                                                                        |              | <b>0.00</b>         | <b>0.00</b> | <b>0.00</b>         |
| <b>I. Liabilities</b>                                                                                     |              |                     |             |                     |
| 1. Accounts Payable                                                                                       | 9500         | 1,623,557.00        | 0.00        | 1,623,557.00        |
| 2. Due to Grantor Governments                                                                             | 9590         | 566,037.00          | 0.00        | 566,037.00          |
| 3. Current Loans                                                                                          | 9640         | 0.00                | 0.00        | 0.00                |
| 4. Unearned Revenue                                                                                       | 9650         | 1,345,213.00        | 0.00        | 1,345,213.00        |
| 5. Long-Term Liabilities (accrual basis only)                                                             | 9660–9669    | 0.00                | 0.00        | 0.00                |
| <b>6. Total, Liabilities</b>                                                                              |              | <b>3,534,807.00</b> | <b>0.00</b> | <b>3,534,807.00</b> |
| <b>J. Deferred Inflows of Resources</b>                                                                   |              |                     |             |                     |
| 1. Deferred Inflows of Resources                                                                          | 9690         | 0.00                | 0.00        | 0.00                |
| <b>2. Total, Deferred Inflows</b>                                                                         |              | <b>0.00</b>         | <b>0.00</b> | <b>0.00</b>         |
| <b>K. Fund Balance/Net Position</b>                                                                       |              |                     |             |                     |
| <b>Ending Fund Balance/Net Position, June 30<br/>(G10 + H2) - (I6 + J2)<br/>(must agree with Line F2)</b> |              | <b>3,263,180.00</b> | <b>0.00</b> | <b>3,263,180.00</b> |

**L. Federal Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Requirement -  
July 1, 2025 to June 30, 2026**

**County:** Los Angeles

**Charter Number:** 0117

**Note:** If your charter school received federal funding, as reported in Section A2, the following additional information must be provided in order for the CDE to calculate compliance with the Federal ESSA MOE Requirement:

**1. Federal Revenue Used for Capital Outlay and Debt Service**

Included in the Capital Outlay and Debt Service expenditures reported in sections B6 and B7 are the following amounts paid out of federal funds:

| Federal Program Name (If no amounts, indicate "None")                  | Capital Outlay (\$) | Debt Service (\$) | Total       |
|------------------------------------------------------------------------|---------------------|-------------------|-------------|
| a. NONE                                                                | 0.00                | 0.00              | 0.00        |
| b. NONE                                                                | 0.00                | 0.00              | 0.00        |
| c. NONE                                                                | 0.00                | 0.00              | 0.00        |
| d. NONE                                                                | 0.00                | 0.00              | 0.00        |
| e. NONE                                                                | 0.00                | 0.00              | 0.00        |
| f. NONE                                                                | 0.00                | 0.00              | 0.00        |
| g. NONE                                                                | 0.00                | 0.00              | 0.00        |
| h. NONE                                                                | 0.00                | 0.00              | 0.00        |
| i. NONE                                                                | 0.00                | 0.00              | 0.00        |
| j. NONE                                                                | 0.00                | 0.00              | 0.00        |
| <b>Total Federal Revenues Used for Capital Outlay and Debt Service</b> | <b>0.00</b>         | <b>0.00</b>       | <b>0.00</b> |

**2. Community Services Expenditures**

Provide the amount of State and Local funds reported in Section B that were expended for Community Services Activities:

| Expenditures                                 | Object Codes | Amount (\$)<br>(Enter "0.00" if none) |
|----------------------------------------------|--------------|---------------------------------------|
| a. Certificated Salaries                     | 1000–1999    | 0.00                                  |
| b. Noncertificated Salaries                  | 2000–2999    | 0.00                                  |
| c. Employee Benefits                         | 3000–3999    | 0.00                                  |
| d. Books and Supplies                        | 4000–4999    | 0.00                                  |
| e. Services and Other Operating Expenditures | 5000–5999    | 0.00                                  |
| <b>Total Community Services Expenditures</b> |              | <b>0.00</b>                           |

### 3. Supplemental State and Local Expenditures resulting from a Presidentially Declared Disaster

| Date of Presidential Disaster Declaration (MM/DD/YYYY)              | Brief Description<br>(If no amounts, indicate "None") | Amount (\$) |
|---------------------------------------------------------------------|-------------------------------------------------------|-------------|
| a.                                                                  | NONE                                                  | 0.00        |
| b.                                                                  | NONE                                                  | 0.00        |
| c.                                                                  | NONE                                                  | 0.00        |
| d.                                                                  | NONE                                                  | 0.00        |
| <b>Total Supplemental Expenditures<br/>(Should not be Negative)</b> |                                                       | <b>0.00</b> |

### 4. State and Local Expenditures to be Used for ESSA Annual Maintenance of Effort Calculation:

Results of this calculation will be used for comparison with 2024–25 expenditures. Failure to maintain the required 90 percent expenditure level on either an aggregate or per capita expenditure basis may result in reduction to allocations for covered programs in 2027–28.

| Description                                                                                                                                                                                            | Amount (\$)         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| a. Total Expenditures (B8)                                                                                                                                                                             | 6,782,777.00        |
| b. Less Federal Expenditures (Total A2)<br>[Revenues are used as proxy for expenditures because most federal revenues are normally recognized in the period that qualifying expenditures are incurred] | 0.00                |
| c. Subtotal of State & Local Expenditures<br>[a minus b]                                                                                                                                               | 6,782,777.00        |
| d. Less Community Services<br>[L2 Total]                                                                                                                                                               | 0.00                |
| e. Less Capital Outlay & Debt Service<br>[Total B6 plus objects 7438 and 7439, less L1 Total, less objects 6600, 6700, 6910 and 6920]                                                                  | 77,713.00           |
| f. Less Supplemental Expenditures made as the result of a Presidentially Declared Disaster                                                                                                             | 0.00                |
| <b>Total State &amp; Local Expenditures Subject to MOE<br/>[c minus d minus e minus f]</b>                                                                                                             | <b>6,705,064.00</b> |

C.2 OFY-SG Resolution 2627-01 Approval of the  
Spending of Funds Received from the Education  
Protection Account (“EPA”) for Fiscal Year 2025-  
2026 (Res. 2627-01)





**OPTIONS FOR YOUTH – SAN GABRIEL, INC.**  
*A California Non-Profit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Resolution 2627-01 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) for Fiscal Year 2025-2026 (Res. 2627-01)

**Purpose:** The Board will review and consider approval of the OFY-SG Resolution 2627-01 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) for Fiscal Year 2025-2026 (Res. 2627-01).

Pursuant to Article XIII, Section 36 of the California Constitution, local education agencies (such as charter schools) are required to discuss and determine the use of EPA funds at an open meeting prior to June 30 annually, as well as post an accounting of funds received from the EPA and how those funds were expended on their website. This Resolution sets forth the EPA funding received in the 2025-2026 fiscal year, along with a breakdown of how those funds are spent.

**Fiscal Impact:**

- FY 2025-2026 EPA Expenditures: \$1,788,842

**Superintendent’s Recommendation:** Y

**Proposed Motion:** Motion to approve the OFY-SG Resolution 2627-01 Approval of the Spending of Funds Received from the Education Protection Account (“EPA”) for Fiscal Year 2025-2026 (Res. 2627-01).

**RESOLUTION NO. 2627-01**

**RESOLUTION OF THE BOARD OF DIRECTORS OF  
OPTIONS FOR YOUTH– SAN GABRIEL, INC.**

**APPROVAL OF THE SPENDING OF FUNDS RECEIVED FROM THE  
EDUCATION PROTECTION ACCOUNT PURSUANT TO  
ARTICLE XIII, SECTION 36 OF THE CALIFORNIA CONSTITUTION**

**WHEREAS**, Options For Youth – San Gabriel, Inc. (“OFY-SG”) is a California nonprofit public benefit corporation that operates the Options For Youth San Gabriel public charter school;

**WHEREAS**, the California voters approved Proposition 30 on November 6, 2012 and Proposition 55 on November 8, 2016;

**WHEREAS**, Proposition 30 added Article XIII, Section 36 to the California Constitution effective November 7, 2012, and Proposition 55 Article XIII, Section 36(e) to the California Constitution effective November 8, 2016;

**WHEREAS**, the provisions of Article XIII, Section 36(e) create as part of the state General Fund an Education Protection Account to receive and disburse the revenues derived from the incremental increases in taxes imposed by Article XIII, Section 36(f);

**WHEREAS**, before June 30<sup>th</sup> of each year, the State Director of Finance shall estimate the total amount of additional revenues, less refunds, that will be derived from the incremental increases in tax rates made pursuant to Article XIII, Section 36(f) that will be available for transfer into the Education Protection Account during the next fiscal year;

**WHEREAS**, if the sum determined by the State Controller is positive, the State Controller shall transfer the amount calculated into the Education Protection Account within ten days preceding the end of the fiscal year;

**WHEREAS**, all monies in the Education Protection Account are continuously appropriated for the support of school districts, county offices of education, charter schools and community college districts;

**WHEREAS**, monies deposited in the Education Protection Account shall not be used to pay any costs incurred by the Legislature, the Governor, or any agency of state government;

**WHEREAS**, a charter school shall have the sole authority to determine how the monies received from the Education Protection Account are spent in the school or schools within its jurisdiction;

**WHEREAS**, the governing board of the charter school are required to make the spending determinations with respect to monies received from the Education Protection Account in open session of a public meeting of the governing board;

**WHEREAS**, the monies received from the Education Protection Account may not be used for salaries or benefits for administrators or any other administrative cost;

**WHEREAS**, each charter school shall annually publish on its Internet website an accounting of how much money was received from the Education Protection Account and how that money was spent;

**WHEREAS**, the annual independent financial and compliance audit required of charter schools shall ascertain and verify whether the funds provided from the Education Protection Account have been properly disbursed and expended as required by Article XIII, Section 36 of the California Constitution;

**WHEREAS**, expenses incurred by charter schools to comply with the additional audit requirements of Article XIII, Section 36 may be paid with funding from the Education Protection Act and may not be considered administrative costs for purposes of Article XIII, Section 36.

**NOW, THEREFORE**, this Board of Directors of OFY-SG does hereby find, resolve, and order as follows:

Section 1.

In compliance with Article XIII, Section 36(e) of the California Constitution, the Board of Directors of OFY-SG hereby resolves that the funds received from the Education Protection Act shall be disbursed as set forth on Exhibit A attached to this Resolution.

# **EXHIBIT A**

**Options for Youth - San Gabriel**  
**Fiscal Year 2025-26**  
**Budgeted Expenditures through: June 30, 2026**

| Description                                                                        | Object Codes | Amount       |
|------------------------------------------------------------------------------------|--------------|--------------|
| <b>AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>                                       |              |              |
| Adjusted Beginning Fund Balance                                                    | 9791-9795    | 0.00         |
| Revenue Limit Sources                                                              | 8010-8099    | 1,788,842.00 |
| Federal Revenue                                                                    | 8100-8299    | 0.00         |
| Other State Revenue                                                                | 8300-8599    | 0.00         |
| Other Local Revenue                                                                | 8600-8799    | 0.00         |
| All Other Financing Sources and Contributions                                      | 8900-8999    | 0.00         |
| Deferred Revenue                                                                   | 9650         | 0.00         |
| TOTAL AVAILABLE                                                                    |              | 1,788,842.00 |
| <b>EXPENDITURES AND OTHER FINANCING USES</b>                                       |              |              |
| <b>(Objects 1000-7999)</b>                                                         |              |              |
| Certificated Personal Salaries                                                     | 1000-1999    | 1,574,181.00 |
| Classified Personal Salaries                                                       | 2000-2999    | 0.00         |
| Employee Benefits                                                                  | 3000-3999    | 214,661.00   |
| Books and Supplies                                                                 | 4000-4999    | 0.00         |
| Services and Other Operating Expenditures                                          | 5000-5999    | 0.00         |
| Capital Outlay                                                                     | 6000-6999    | 0.00         |
| Other Outgo                                                                        | 7000-7999    | 0.00         |
| TOTAL EXPENDITURES AND OTHER FINANCING USES                                        |              | 1,788,842.00 |
| <b>BALANCE (Total Available minus Total Expenditures and Other Financing Uses)</b> |              | 0.00         |

### SECRETARY'S CERTIFICATE

I, \_\_\_\_\_, Secretary of the Board of Directors of Options For Youth – San Gabriel, Inc., a California nonprofit public benefit corporation, county of Los Angeles, California, hereby certify as follows:

The attached is a full, true, and correct copy of the resolutions duly adopted at a meeting of the Board of Directors of Options For Youth – San Gabriel, Inc. which was duly held on \_\_\_\_\_, at which meeting all of the members of the Board of Directors had due notice and at which a quorum thereof was present; and at such meeting such resolutions were adopted by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

The attached resolution is a full, true, and correct copy of the original resolution adopted at such meeting, and such resolution has not been amended, modified, or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESS my hand on \_\_\_\_\_, 2026.

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Secretary of the Board of Directors of  
Options For Youth – San Gabriel, Inc.

### C.3 OFY-SG Proposition 28 Arts and Music in Schools Funding Annual Report for Fiscal Year 2025-2026



**OPTIONS FOR YOUTH-SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Proposition 28 Arts and Music in Schools Funding Annual Report for Fiscal Year 2025-2026

**Purpose:** The Board will review and consider approval of the OFY-SG Proposition 28 Arts and Music in Schools Funding Annual Report for Fiscal Year 2025-2026.

On November 8, 2022, California voters approved Proposition 28: The Arts and Music in Schools (AMS) Funding Guarantee and Accountability Act. The measure required the state to establish a new, ongoing program supporting arts instruction in schools beginning in 2023–24.

Unless a waiver is granted, Local educational agencies (LEAs) with 500 or more students are required to ensure that at least 80 percent of AMS funds to be expended are used to employ certificated or classified employees to provide arts education program instruction. The remaining funds must be used for training, supplies and materials, and arts educational partnership programs, with no more than 1 percent of funds received to be used for an LEA's administrative expenses.

All funds must be used to provide arts education programs, which includes (but is not limited to) instruction and training, supplies, materials, and arts educational partnership programs for instruction in dance, media arts, music, theatre, and visual arts including folk art, painting, sculpture, photography, craft arts, creative expression including graphic arts and design, computer coding, animation, music composition, ensembles, script writing, costume design, film, and video.

AMS funding is ongoing; each year the LEA will receive an annual allocation which it has 3 years to expend. In February of 2024, Options for Youth - San Gabriel, Inc., received an allocation of \$57,916 for the 2023-24 school year, \$37,787 for the 2024-25 school year, and \$46,185 for the 2025-26 school year. The annual report presented to the board today represents how the LEA used the funds provided. The report must be board approved, submitted to the CDE through the AMS Portal, and posted to the LEA's website.

**Fiscal Impact:** The LEA has used \$26,161.02 of the 2023-24 school year funds

**Superintendent's Recommendation:** N/A

**Proposed Motion:** Motion to approve the OFY-SG Proposition 28 Arts and Music in Schools Funding Annual Report for Fiscal Year 2025-2026.



# Proposition 28: Arts and Music in Schools Funding

## Annual Report

### Fiscal Year 2025-26

Name: Options for Youth San Gabriel  
CDS Code: 1975291-1996016  
Charter School Number: 117  
Allocation Year: 2025-26, 2024-25, 2023-24

#### 1. Narrative description of the Prop 28 arts education program(s) funded. (2500 character limit).

Prop 28 funds enabled our school to expand access to a variety of arts education opportunities throughout the school year. Students participated in contracted arts instruction that introduced them to multiple artistic disciplines, including fashion and clothing design, acting, painting, and music. These experiences allowed students to explore creative expression while developing foundational artistic skills. Funds were also used to purchase art supplies that supported arts-based social-emotional learning activities. Through these projects, students engaged in creative experiences that encouraged self-expression, self-reflection, collaboration, and communication. Students created artwork that fostered personal growth while also producing pieces to share with peers, families, and the broader school community.

2. Number of full-time equivalent teachers (certificated). 0.0

3. Number of full-time equivalent personnel (classified). 0.0

4. Number of full-time equivalent teaching aides. 0.0

5. Number of students served. 50

6. Number of school sites providing arts education. 1

Date of Approval by Governing Board/Body 9/3/2026 12:00:00 AM

#### Annual Report Data URL

<https://ofy-sg.org/wp-content/uploads/2026/09/Prop-28-25.26-AnnualReport-OFYSG.pdf>

Submission Date 8/5/2026 3:20:25 PM

C.4 OFY-SG Second Amendment to the Hardware  
IT Services Agreement between AllTech  
Enterprises, LLC, a California Limited Liability  
Company dba AllTech Solutions and Options For  
Youth-San Gabriel, Inc.



**OPTIONS FOR YOUTH – SAN GABRIEL, INC.**  
*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Second Amendment to the Hardware IT Services Agreement between AllTech Enterprises, LLC, a California Limited Liability Company dba AllTech Solutions and Options For Youth-San Gabriel, Inc.

**Purpose:** The Board will review and consider approval of the OFY-SG Second Amendment to the Hardware IT Services Agreement between AllTech Enterprises, LLC, a California Limited Liability Company dba AllTech Solutions and Options For Youth-San Gabriel, Inc.

Alltech Solutions provides IT services such as fully managed IT support, network and device support, cyber security, and high-level IT strategy and support services. The new proposed agreement features consistent and predicable pricing while providing staff and students with streamlined comprehensive IT support. If approved, this amendment would replace the current fee structure and update the scope of services of the agreement, as described below:

**Contract Terms:**

- Effective October 1, 2026
- Current contract terms remain in effect, except scope of services and service fees
- \$127.50 per user/month, with a 3% annual increase
- Flat-rate includes: End user support, staff and student support, User onboarding/ offboarding, MDR services/ support, Chromebook provisioning, Windows device provisioning, Server patch management, proactive monitoring. See exhibit A for full scope.
- Individual project work will be billed separately.

**Fiscal Impact:** \$127.50 per user/month, Savings will be based on the elimination of individual tickets for service

**Superintendent's Recommendation:** Y

**Proposed Motion:** Motion to approve the OFY-SG Second Amendment to the Hardware IT Services Agreement between AllTech Enterprises, LLC, a California Limited Liability Company dba AllTech Solutions and Options For Youth-San Gabriel, Inc.

## **SECOND AMENDMENT TO THE HARDWARE IT SERVICES AGREEMENT**

This Second Amendment (“Amendment”) to the Hardware IT Services Agreement (“Agreement”) is made and entered into as of October 1, 2026 (“Effective Date”), by and between AllTech Enterprises, LLC, a California limited liability company (“Provider”), and Options for Youth - San Gabriel, Inc., a California nonprofit public benefit corporation (“Client”).

### **RECITALS**

- A. **WHEREAS**, the parties entered into the Agreement for the provision of hardware IT services, infrastructure development, network maintenance, and support services to be provided by Provider to Client on August 1, 2022; and
- B. **WHEREAS**, the parties amended the Agreement on April 28, 2025 to modify certain terms and provisions of the Agreement, including the term of the Agreement and certain services described in the Statement of Work; and
- C. **WHEREAS**, the parties now desire to further amend certain terms of the Agreement to reflect the parties’ current understanding and agreement regarding the services and compensation provided under the Agreement.

### **AGREEMENT**

In consideration of the mutual covenants and promises contained herein and for other good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties mutually agree as follows:

- 1. Section 3(B) of the Agreement (Fees for Network Services) is hereby deleted and replaced in its entirety by the following:  

Service Fees. As compensation for the Services, Client shall pay Provider in accordance with the fee structure set forth in the Exhibit B – Fee Schedule (attached to this Amendment and incorporated herein by this reference); provided, however, that such rates shall be subject to a three percent (3%) annual increase effective July 1 of each year during the Term. Provider shall maintain daily records of all tasks and hours performed and shall provide such records to Client on a monthly basis. Provider shall not charge for internal administrative tasks or internal meetings; however, all time devoted to Client-related meetings, telephone conferences, correspondence, testing, debugging, and other work performed at Client's request shall be billable at the rates set forth in Exhibit B.
- 2. Exhibit A (Scope of Services) and Exhibit B (Fee Schedule) attached to this Amendment and incorporated herein by this reference are hereby substituted for, and shall supersede and replace in their entirety, the corresponding exhibits to the Agreement.

Except as expressly amended herein, all other terms and conditions of the Agreement shall remain unchanged and shall continue in full force and effect. In the event of any conflict of inconsistency between the terms of the Agreement and this Amendment, this Amendment shall prevail.

**IN WITNESS WHEREOF**, the parties hereto have entered into and duly executed this Agreement as of the Effective Date.

**AllTech Solutions, LLC**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Dated: \_\_\_\_\_

**Options for Youth - San Gabriel, Inc.**

A California nonprofit public benefit corporation

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Dated: \_\_\_\_\_

## EXHIBIT A

### SCOPE OF WORK



#### 1. Staff Support

- Full remote IT support for Client staff.
- Field Technicians available for onsite support when required.
- Installation of RMM (Remote Monitoring & Maintenance) and ticketing system integration.
- Remote diagnostic software with AES encryption and audit reporting.
- Automated maintenance software for preventative IT care and hardware/software inventory.
- Setup, upgrade, and repair of staff computers and Chromebooks.
- Comprehensive user account management, covering Google Workspace, Microsoft, Tableau, Adobe, Password Manager, and other applications.
- VoIP system support (Sangoma PBXact).
- Verizon Wireless mobile device configuration and management.

#### 2. Student Support

- Zero-touch enrollment and configuration of Chromebooks.
- Chromebook troubleshooting, repairs, and quarterly inventory reporting.
- Student Google Workspace account management and OU organization.

#### 3. Network Support

- Installation and management of school firewalls with IPS, malware protection, and content filtering.
- Wireless 5G or Satellite Internet backup service at each center with automatic failover.
- Network and Internet monitoring with automated alerts.
- Managed security patching for OS and device software.
- Outsource Network infrastructure build outs or additions.

#### 4. Application & Device Support

- Google Workspace administration, user/device policies, and security configurations.
- Chromebook kiosk app integration for student resources.
- VoIP, mobile device, and print management services.
- Support for digital whiteboards, security cameras, and visitor management systems.
- Provision of general account support for LMS Platform and Digital Curriculum with Client-approved access rights.

## 5. Cyber & Network Security

- Managed antivirus and endpoint security integrated into an MDR system.
- 24x7 SOC-monitored threat response.
- SOC 2 and SOC 3 certification is held by third party vendor Acronis
- DNS content filtering and access control enforcement.
- Security patching automation and compliance monitoring.

## 6. Vendor Management & Purchasing Support

- Procurement as a service and reseller.
- Management of IT hardware and software.
- Oversight of key vendors (Internet, hardware, software, and telecommunications providers).

## 7. Professional vCIO Services

- Regular technology reviews and strategic IT planning.
- IT solution for special projects and infrastructure improvements.

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## Service Delivery & Response Times

### Help Desk Support:

- **Live-answer support** from 8:00 AM – 5:00 PM PST (Monday–Friday).
- **Ticketing system**
  - Web access to view all tickets and status.
- **After-hours emergency support** can be made available at two times the Tier 2 Rate outlined in Exhibit B.
  - Emergency hours are defined as outside of live-answer support hours.

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**EXHIBIT B**  
**FEE SCHEDULE**

# Alltech Managed IT Support Plan

| Plan                       | Monthly Rate            |
|----------------------------|-------------------------|
| Fully Managed Support Plan | \$127.50 per user/month |

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## Fully Managed Support Plan — \$127.50 per user/month

Includes all tech support, user onboarding/offboarding, and device provisioning. Project work, licensing and server costs, and shared platforms are billed separately at standard hourly rates, on a per proposal basis, or as a direct pass-through cost, as outlined below.

### Included Services

- All end user support for staff and students, remote and helpdesk
- Full ticket lifecycle: intake, troubleshooting, documentation, and resolution
- Google Workspace administration: accounts, permissions, email, Drive, and standard access support
- Okta administration: user provisioning, app assignments, MFA resets, and app access troubleshooting
- User onboarding/offboarding: account setup, basic access, group assignment, and standard license assignment
- Windows Image maintenance: Updating and maintaining Windows Golden image with latest major releases and updates, common application package deployments like TeamViewer, Chrome browser, Microsoft Office, etc.
- Windows device provisioning: unboxing, inspection, imaging, setup, tagging, enrollment, Wi-Fi pre-configuration and baseline configuration
- Chromebook provisioning: unboxing, inspection, ChromeOS update, enrollment into Google Admin Console, asset tagging, and Wi-Fi pre-configuration
- Server Support and Maintenance: Keeping servers running smoothly, updated, and secured
- MDR - NinjaOne SentinelOne for all endpoints
- Ongoing device support for Chromebooks, Windows devices, and Mac devices
- Software support for Office, browsers, SIS platforms such as StudentTrac, and standard business applications
- Password resets, account lockouts, access issues, and basic user guidance
- Printer setup and troubleshooting
- Basic network troubleshooting: WiFi, connectivity, outage identification, and root cause identification
- Vendor coordination for standard support issues, including ISP and SaaS support cases
- Documentation and ticket tracking for work performed and remediation
- Minor configuration changes that do not require new infrastructure
- Vendor management and coordination for standard support issues
- Standard license management and reporting

---

### Additional Costs Outside Fully Managed Support Plan

Licensing costs associated with the management of services such as, but not limited to:

- Microsoft Windows
- Microsoft Office
- Okta
- Cisco Umbrella Web Filtering
- Adobe CC and Acrobat

Costs for servers to run services such as, but not limited to:

- WiFi security and authentication
- LG Digital Signage software
- MRC printer count reader

*All costs for such services will be presented at fair market value for client consideration and approval.*

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### Project Work — \$145/hour rate or on a Proposal Basis

The following items are outside the monthly plan and are billed at an hourly rate of \$145 or on a proposal basis. Provider shall notify Client in advance when services are anticipated to fall outside the hourly rate, and shall only be performed upon Client's prior written approval:

- New site buildouts, including new schools, offices, or full deployments
  - Installation or replacement of equipment, including switches, firewalls, access points, servers, and other infrastructure
  - Running or modifying cabling, including network drops, MDF/IDF work, and line moves
  - Infrastructure upgrades, redesigns, or capacity expansion
  - Migrations, including email, file servers, domains, platforms, and major system transitions
  - Security projects beyond standard endpoint scope, including audits, compliance frameworks, and major policy overhauls
  - Advanced security response, including incident investigation, forensic analysis, breach remediation, and threat hunting
  - Custom integrations and automation, including Okta, Workday, APIs, reporting tools, or scripting
  - Data recovery or major incident remediation
  - Vendor-led implementations requiring project coordination
  - Onsite labor for installs, replacements, or physical changes
  - Any work introducing new infrastructure, additional capacity, or architecture changes
- 

### Summary

| Service Area                                                              | Fully Managed - \$127/up to 80 users/Per Month |
|---------------------------------------------------------------------------|------------------------------------------------|
| End user support                                                          | Included                                       |
| Staff and student support                                                 | Included                                       |
| User onboarding/offboarding                                               | Included                                       |
| MDR - NinjaOne SentinelOne                                                | Included                                       |
| Chromebook provisioning                                                   | Included                                       |
| Windows device provisioning                                               | Included                                       |
| Server patch management / proactive monitoring                            | Included                                       |
| Project work                                                              | Billable at \$145/hr or on a proposal basis    |
| Cyber security investigation with third party participation or management | Billable at \$145/hr or on a proposal basis    |
| Licenses / Shared Platforms                                               | "Pass Through" pro-rata cost basis             |

C.5 OFY-SG Educational Affiliation Agreement  
between the State of California acting through the  
Trustees of the California State University on  
behalf of California State University, Los Angeles  
and Options For Youth-San Gabriel, Inc.



**OPTIONS FOR YOUTH - SAN GABRIEL, INC.**

*A California Nonprofit Public Benefit Corporation*

**September 2026**

**Agenda Item:** OFY-SG Educational Affiliation Agreement between the State of California acting through the Trustees of the California State University on behalf of California State University, Los Angeles and Options For Youth-San Gabriel, Inc.

**Purpose:** The Board will review and consider approval and/or ratification of the OFY-SG Educational Affiliation Agreement between the State of California acting through the Trustees of the California State University on behalf of California State University, Los Angeles and Options For Youth-San Gabriel, Inc.

The term of the agreement is for 5 years, 8/1/2026 through 7/31/2031, and may be renewed by mutual agreement.

The agreement outlines the responsibilities of the Student, University, and School for the student to complete the Fieldwork Practicum, Marriage and Family Therapy, Credential Program, or Intern Credential Program.

The LEA is putting this program in place to hire a Math Teacher pursuing their Preliminary Credential.

**Fiscal Impact:** No fiscal impact to the School

**Superintendent's Recommendation:** Y

**Proposed Motion:** Motion to approve and ratify the OFY-SG Educational Affiliation Agreement between the State of California acting through the Trustees of the California State University on behalf of California State University, Los Angeles and Options For Youth-San Gabriel, Inc.



## EDUCATIONAL AFFILIATION AGREEMENT

This Agreement ("Agreement") is made on August 3, 2026, by and between the State of California acting through the Trustees of the California State University on behalf of California State University, Los Angeles, hereinafter called the ("University") and **Options for Youth- San Gabriel, Inc.**, hereinafter called the ("Affiliate"). The parties may be referred to collectively as "Parties" and singularly as "Party".

### RECITALS

University offers degree programs in a wide variety of disciplines ("Academic Programs"), which are academically enhanced by practical experiences ("Internship Program" or cumulatively "Internship Programs") outside of the traditional classroom setting. Pursuant to the terms of this Agreement, Affiliate shall provide facilities, resources and supervision to University's enrolled students ("Students" or singularly "Student") to complete their Internship Program. In consideration the mutual promises and conditions set forth below, the Parties agree as follows:

### COVENANTS

**I. INTERNSHIP PROGRAMS** - The following Internship Programs are included in this Agreement and are governed by the corresponding Exhibits, incorporated herein and are hereby made part of this Agreement (*check all that applies*):

- ☒ Exhibit A - Fieldwork Practicum
- ☒ Exhibit B - Marriage and Family Therapy (MFT), School-Based Family Counseling Program
- ☒ Exhibit C - Credential Programs: Directed Teaching
- ☒ Exhibit D - Intern Credential Programs

### **II. GENERAL INTERNSHIP PROGRAM REQUIREMENT**

- A. Acceptance. The maximum number of Students who may participate in the Internship Program during each training period shall be mutually agreed by the Parties before the training period begins. The starting date and length of each training period shall be determined by mutual agreement.
- B. Orientation, Student Safety and Health Risks. Affiliate shall provide an orientation of its facility and all relevant policies and procedures to assigned Students and University faculty. Affiliate shall inform the participating Students of any potential health or safety risks associated with the location of their field placement.
- C. Withdrawals of Students. Affiliate may request that University withdraw from the Internship Program any Student who Affiliate determines is not performing satisfactorily, refuses to follow Affiliate's administrative policies, procedures, rules and regulations, or violates any federal or

state laws. Such requests must be in writing and must include a statement as to the reason or reasons for Affiliate's request. University may withdraw a Student assigned to Affiliate for any academically related reason.

- D. Fingerprint Clearances. If University's Students will have more than limited contact with Affiliate's students and/or clients, University's Students shall be fingerprinted as required by the Affiliate pursuant to California Education Code §45125.1. All Credential Students are required to obtain a California Commission on Teacher Credentialing issued Certificate of Clearance, or similar clearance document.
- E. TB Testing. If Affiliate determines that the services provided by University's Students involve more than limited contact with Affiliate's students, University agrees that University shall require any Student providing services pursuant to this Agreement to submit to the Affiliate the results of a recent tuberculosis test, dated within the last four years, prior to beginning any fieldwork with the Affiliate.
- F. Locations. This Agreement covers all locations own and operated by Affiliate.
- G. Supervision. Affiliate shall permit Students to perform services only under direct supervision of Affiliate's staff.
- H. Designee. Each Party shall designate a member of its staff to participate in planning, implementing, and coordinating the training experience.
- I. Data Security. If applicable, Affiliate shall inform University and Students of any information and technology requirements necessary for Students to participate in the Internship Program, including but not limited to data security and privacy requirements.

### **III. AFFIRMATIVE ACTION AND NON-DISCRIMINATION**

The Parties agree that all Students participate in the Internship Program pursuant to this Agreement shall be selected without discrimination on account of race, color, religion, national origin, ancestry, disability, marital status, gender, gender identity, sexual orientation, age or veteran status.

### **IV. CONFIDENTIALITY**

To the extent applicable, information about Students may be confidential by reason of the Family and Educational Rights and Privacy Act of 1974, 20 U.S.C. 1232(g) ("FERPA"). The Parties agree to protect these records in accordance with FERPA and all applicable policies and procedures. This paragraph shall survive termination of the Agreement.

The Parties understand that all information obtained during the background check will be treated with utmost confidentiality and will be used solely for the purpose of assessing the Students' eligibility for participation in the Internship Program.

To the extent applicable and for the duration of the term of this Agreement, Affiliate designates University and University's Students who participate in the Internship Program as "school officials" of Affiliate under the Family Educational Rights and Privacy Act ("FERPA"). University and its Students shall comply with FERPA and any applicable privacy laws concerning confidential information of Affiliate's students. FERPA protected student information shared with University or its Students shall only be used to the extent necessary for University and its Students to perform their responsibilities under this

Agreement. University and its Students shall take reasonable precautions against disclosure of any FERPA protected student information to unauthorized persons. University and Students shall notify Affiliate immediately upon the discovery of any unauthorized use or disclosure of Affiliate's student records and prevent its further unauthorized use.

## **V. STATUS OF STUDENTS, UNIVERSITY AND AFFILIATE**

Students participating in the Intern Credential Programs (Exhibit D) shall be employed by the Affiliate pursuant to California Education Code Section 44830.3. Except as otherwise stated herein, the Parties expressly understand and agree that Students participating in the Internship Program are in attendance for educational purposes, and such Students are not considered employees of either Affiliate or University for any purpose, including, but not limited to, compensation for services, welfare and pension benefits, or workers' compensation insurance.

Furthermore, the Parties expressly understand and agree that this Agreement is not intended and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture or association between University and Affiliate, and/or their employees, partners, or agents, but rather is an agreement by and among independent contractors. Neither Party has authorization to enter into any contracts, assume any obligations or make any warranties or representations on behalf of the other Party.

## **VI. INSURANCE**

- A. University Insurance. University shall procure and maintain in force during the term of this Agreement, at its sole cost and expense, insurance in amounts reasonably necessary to protect it against liability arising from any and all negligent acts or incidents caused by University's employees. Coverage under such professional and commercial general liability insurance shall be not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) in the aggregate, including sexual abuse or molestation coverage. Such coverage shall be obtained from a carrier rated A:VII or better by AM Best or a qualified program of self-insurance. For the general liability policy, University shall name Affiliate as additional insured. The University shall maintain workers' compensation as required by law. Upon request, University shall provide Affiliate with certificate of insurance evidencing insurance coverage required under this paragraph, which shall provide for not less than thirty (30) days notice of cancellation to Affiliate. University shall promptly notify Affiliate of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.
- B. Student Insurance: Student shall procure at the Student's sole cost and expense, professional liability insurance in amounts reasonably necessary to protect the Student against liability arising from any and all negligent acts or incidents caused by the Student. Coverage under such professional liability insurance shall be not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) in the aggregate, including sexual abuse and molestation coverage. Such coverage is to be obtained from a carrier rated A:VII or better by AM Best. Upon request, student shall present to Affiliate evidence of insurance coverage required in this paragraph.



- C. Affiliate Insurance. Affiliate shall procure and maintain in force during the term of this Agreement, at its sole cost and expense, insurance in amounts that are reasonably necessary to protect it against liability arising from any and all negligent acts or incidents caused by its employees. Coverage under such professional and commercial general liability insurance shall be not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) in the aggregate, including sexual abuse and molestation coverage. Such coverage is to be obtained from a carrier rated A:VII or better by AM Best or a qualified program of self-insurance. For the general liability policy, Affiliate shall name The State of California, the trustees of the California State University, California State University Los Angeles, and the officers, employees, volunteers, and agents of each of them as additional insured. Affiliate shall also maintain workers' compensation for its employees as required by law. Upon request, Affiliate shall provide University with insurance certificate and endorsement letter, evidencing insurance coverage required by this paragraph, which shall provide for not less than thirty (30) days notice of cancellation to University. Affiliate shall promptly notify University of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

## **VII. INDEMNIFICATION**

- A. The University agrees to defend all claims of loss, indemnify, and hold harmless the Affiliate and its officers, agents and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions or willful misconduct of the University or its employees, officers, or volunteers in the performance of this Agreement.
- B. The Affiliate agrees to defend all claims of loss, indemnify, and hold harmless the State of California, the Trustees of the California State University, California State University Los Angeles and their officers, agents, volunteers and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions or willful misconduct of the Affiliate or its employees, agents or volunteers in the performance of this Agreement.

## **VIII. TERM AND TERMINATION**

- A. Term. This Agreement shall be effective August 1, 2026 and shall remain in effect for five (5) year(s), terminating on July 31, 2031.
- B. Renewal. This Agreement may be renewed by mutual agreement.
- C. Termination. This Agreement may be terminated at any time by the written agreement or upon thirty (30) days advance written notice by one Party to the other, PROVIDED, HOWEVER, that in no event shall termination take effect with respect to currently participating Students, who shall be permitted to complete their training for any semester or year in which termination would otherwise occur.

## IX. GENERAL PROVISIONS

- A. Amendment. No modification, amendment, supplement to this Agreement or waiver of any provision of this Agreement shall be binding upon the Parties unless made in writing and duly signed by all Parties hereto.
- B. Assignment. Neither Party shall voluntarily or by operation of law, assign or otherwise transfer this Agreement without the other Party's prior written consent. Any purported assignment in violation of this paragraph shall be void.
- C. Captions. Captions and headings in this Agreement are solely for the convenience of the Parties, are not a part of this Agreement, and shall not be used to interpret or determine the validity of this Agreement or any of its provisions.
- D. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but all such counterparts together shall constitute one and the same instrument.
- E. Entire Agreement. This Agreement constitutes the entire agreement of the Parties with regard to the subject matter hereof, and supersedes all previous written or oral representations, agreements and understandings between the Parties, whether expressed or implied.
- F. Endorsement. Nothing contained in this Agreement confers on either party the right to use the other party's name without prior written permission or constitutes an endorsement of any commercial product or service by the University.
- G. Governing Law. The validity, interpretation, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.
- H. Fair Labor Standards Act and Displacement of Organization Employees. It is not the intention of this Agreement for Students to perform services that would displace or replace regular employees of the Affiliate. Work performed by Students is toward the completion of course/programs for their academic degree.
- I. Notices. Notices required under this Agreement shall be sent to the Parties by certified or registered mail, return receipt requested, postage prepaid, at the addresses set forth below:

### TO UNIVERSITY:

California State University, Los Angeles  
5151 State University Drive  
Los Angeles, CA 90032  
Attn: Procurement and Contracts

### TO AFFILIATE:

Options for Youth-San Gabriel, Inc  
215 South Mission Dr.  
San Gabriel, CA 91776-1125  
Director of Schools: Richard Moreno  
rmoreno@oflschools.org  
HR Operations Specialist: Nayan Nanayakkara  
nayan@hello9dot.com

## X. EXECUTION

By signing below, each of the following represent that they have authority to execute this Agreement and to bind the Party on whose behalf their signature is made. Each Party agrees that the electronic signatures, whether digital or encrypted, of the Parties included in this Agreement, if any, are intended to authenticate this writing and to have the same force and effect as manual signatures.

### UNIVERSITY

Signature: Elizabeth Valadez

Name: Elizabeth Valadez

Title: Buyer Trainee

Date: August 4, 2026

### AFFILIATE

Signature:  Richard Moreno (Aug 4, 2026 15:48:16 PDT)

Name: Richard Moreno

Title: Director of Schools

Date: 08/04/2026

### CERTIFICATION

I, the duly appointed and acting Clerk or Secretary of the Governing Board of the School District listed below, do hereby certify that the following is a true and exact copy of a portion of the Minutes of the regular meeting of said Board held on \_\_\_\_\_.

(Date)

“It was moved, seconded and carried that the attached contract with the Trustees of The California State University, whereby the University may assign students to the schools in the School District for field experience, be approved; and the \_\_\_\_\_ is hereby authorized to execute the same.”

\_\_\_\_\_  
(District)

\_\_\_\_\_  
(County)

By \_\_\_\_\_  
Clerk, Secretary (strike one) of the Governing  
Board of the School District

-----OR-----

I, the duly appointed and acting Clerk or Secretary of the Governing Board of the School District listed below, do hereby certify that this Agreement is valid and enforceable **without** approval and ratification by the Governing Board.

\_\_\_\_\_  
(District)

\_\_\_\_\_  
(County)

By \_\_\_\_\_  
Clerk, Secretary (strike one) of the Governing  
Board of the School District

## Exhibit A

### FIELDWORK PRACTICUM

Affiliate agrees to provide fieldwork practicum experience through observation, participation, and guided practice to Students enrolled in University's Academic Programs, which include Graduate/Undergraduate programs in Rehabilitation Service, Credential, School Counseling, School Psychology, and Subject Matter Preparation Programs approved by California Commission on Teacher Credentialing.

"Fieldwork Practicum" as used in this Exhibit means participation in one or more of a variety of professional preparation activities, consisting mainly of observation, typically as a course requirement, under the direct supervision of the Affiliate.

- 1. Scope of fieldwork training:** The Affiliate shall provide to Students educational experiences through fieldwork placements in schools, classes, and programs of the Affiliate. Such professional experiences shall be under the direct supervision and instruction of Affiliate employees.
- 2. Compensation:** There is no compensation by the University for the services of the Affiliate employees overseeing fieldwork practicum assignments.
- 3. Student Assignment:** The assignment of a Student for Fieldwork Practicum in schools, classes, or programs of the Affiliate shall be at the discretion of the University, with the agreement of the supervising classroom teacher, school psychologist, educational professional, and/or site principal. Length and specific activities of assignments will vary depending on the requirements of the University's class.
- 4. Services Responsibility:** The Affiliate retains professional and administrative responsibility for the services rendered at the Affiliate's facility.
- 5. Confidentiality:** All Parties shall abide by the Health Insurance Portability and Accountability Act (HIPAA) of 1996 Privacy Rule, which provides for comprehensive Federal protection for the privacy of personal health information. Students are trainees and shall be considered members of Affiliate's "workforce" for HIPAA compliance as defined at 45 Code of Federal Regulations (C.F.R.) § 160.103.

## **Exhibit B**

### **MARRIAGE AND FAMILY THERAPY (MFT) SCHOOL-BASED FAMILY COUNSELING PROGRAM**

Affiliate agrees to provide quality clinical placement experience to Students enrolled in University's Master Degree program in School-Based Family Counseling, Marriage and Family Therapy (MFT) specialization.

This Agreement is reflective of the intent by both the University and Affiliate to promote quality clinical training in interpersonal relationships, marriage, and family therapy through coordinated training objectives, enhanced supervisory experience and enriched professional identity.

#### **I. Student's Responsibilities**

University shall inform Students as follow:

- A. All Students who have been designated as an "MFT Trainee" by the University are eligible to apply for the Internship Program. The Students will be expected to apply according to the Affiliate's process and procedures. The Affiliate may select appropriate Students for the Internship Program through its own application and selection process.
- B. Students will be expected to adhere to the Affiliate's administrative, confidentiality, conflict of interest, code of conduct, operational, and clinical policies and procedures.
- C. The University requires Students to be knowledgeable about the laws and regulations relating to the practice of marriage and family therapy in California; all Students must complete a course in Ethics prior to participation in the Internship Program.
- D. The University and the Affiliate expect that the Students will abide by the ethical standards of the American Counseling Association and California Association for Marriage and Family Therapy. The University will provide the Students with these ethical standards during their first year in the Academic Program.
- E. The University and the Affiliate will promote the professional identity of the Students as marriage and family therapists and will encourage the Students to join professional organizations related to counseling, and marriage and family therapy.

#### **II. University's Responsibilities**

- A. Approval of Training Status of Students. Through the Division of Special Education & Counseling, College of Education, the University will review Students' preparedness for the Internship Program during Students' first year in the Academic Program. Students who pass this review will be designated as MFT Trainees and be allowed to participate in the Internship Program during their second year.
- B. Preparation of Students for Internship Program.

University shall ensure that Students are academically prepared for the Internship Program prior to allowing Students to register for participation.

During the Internship Program, Students will be monitored by the University through a fieldwork course. All Students are required to be enrolled in a fieldwork course while providing direct client service. The University will orient and inform the Students regarding the University's expectations and California license requirements regarding Students' clinical experience in the

Internship Program. The University will provide Students with information about fieldwork requirements with a fieldwork manual.

- C. Procedure for Addressing Student/Supervisor Concerns. The procedure for handling conflicts between the Student and Affiliate or supervisor is for the Student to address these difficulties with his/her primary supervisor at the Affiliate, or if the supervisor has concerns to address these directly with the Student as early as possible. If the problem is not resolved, the Student and/or supervisor should address their concerns with the Student's University Fieldwork Instructor and/or the Fieldwork Coordinator. Both the Student and the supervisor should refer to the fieldwork manual for additional information regarding procedures.
- D. Distribution of Information about Affiliate. The University will post Affiliate information and recruitment announcements for Students. The Affiliate may attend the University's annual Placement Fair to recruit Students.

### III. Affiliate's Responsibilities

- A. Qualification. Affiliate attests that it is not a private practice setting. Affiliate lawfully and regularly provides mental health counseling or psychotherapy and qualifies as a Board of Behavioral Sciences approved setting for Students as one of the following:
  - 1. A governmental entity
  - 2. A school, college, or university
  - 3. A nonprofit and charitable corporation: (Section 501(c) (3))
  - 4. A licensed health facility (Health and Safety Code Sections 1250, 1250.2, and 1250.3)
  - 5. A social rehabilitation facility or a community treatment facility (Health and Safety Code Section 1502(a))
  - 6. A pediatric day health and respite care facility (Health and Safety Code Section 1760.2)
  - 7. A licensed alcoholism or drug abuse recovery or treatment facility (Health and Safety Code Section 11834.02)
- B. Description. Affiliate shall provide University and Students a description of its organization and services for the purpose of Students' publication.
- C. Orientation. The Affiliate shall provide Students with an orientation to the Affiliate's administrative and clinical policies and procedures. The Affiliate shall have a written plan for handling clinical emergencies at each site that Students are providing clinical services and orient the Students on the execution of the plan.
- D. Assign Students Direct Clinical Experience.

The Affiliate will involve the Students in clinical assignments that include direct client contact, which involves opportunities to counsel clients in a traditional 45 to 50 minutes long therapeutic counseling sessions. Non-traditional experiences (e.g. music therapy) are not considered adequate training experiences and are not to be counted as hours of experience unless approved by University Fieldwork Coordinator. The Affiliate will assign cases and clinical duties that are consistent with the Students' level of experience and competence.
- E. Affiliate shall provide the following hours of supervised clinical experience to each Student:
  - 1. **50% (half) of total weekly hours** are required to be direct client contact.



2. **225 total hours of direct client contact** within the 450 hours of Internship Program.
3. **50% (half) of direct client contact hours** are to be with clients *OTHER* than individual adults or groups (can be children, families or couples) over the course of the Internship Program. Exceptions may be considered by program faculty upon request.
4. **Weekly supervision** 1 hour of individual or triadic supervision (1 or 2 supervisees) or 2 hours of group supervision (no more than 8 supervisees per group) per 5 hours of direct client contact.

These hours must also include some experiences in the following areas:

- a. Assessing and diagnosing mental health issues.
- b. Writing treatment plans and weekly progress notes.
- c. Referring clients to community resources.
- d. Implementing specific marriage and family therapy theories and techniques.
- e. Attending professional trainings or workshops.

F. Provide Training. Affiliate agrees to provide training in the following areas:

1. At least one marriage and family therapy theory that is within the Clinical Supervisor's area of specialty. Clinical Supervisor is encouraged to use supplemental readings.
2. Progress notes, treatment plans, and case documentation required by the site.
3. Community referrals and resources for those served by the Affiliate.

G. Clinical Supervisor. Affiliate shall designate a member of its staff to serve as the clinical supervisor ("Clinical Supervisor") to oversee Students' clinical experience. The Clinical Supervisor shall be knowledgeable in and abide by the laws and regulations pertaining to supervision of Students and to the experience required for licensure as marriage and family therapists.

H. Qualifications of Clinical Supervisors. The Affiliate shall ensure that the Clinical Supervisor has appropriate clinical training, supervisory experience and license qualifications. The Affiliate will verify that the clinical license(s) of its Clinical Supervisor is current and that the Clinical Supervisor has completed training in supervision, as required by the Board of Behavioral Sciences or other mental health licensing boards.

I. Clinical Supervisor shall be responsible for:

1. Responsibility Statement. Clinical Supervisor shall sign the *Responsibility Statement for Supervisors of a MFT Intern or Trainee* form for each Student under their supervision and will provide the Student with the original copy. It is the Student's responsibility to obtain the Clinical Supervisor's signature and retain it for the Board of Behavioral Sciences.
2. Logs of Hours. The Clinical Supervisor shall review and sign two (2) logs of hours: 1) the Board of Behavioral Sciences Weekly Summary of Hours of Experience, and 2) the University's log of hours. These forms are to be completed by the Student on a weekly basis and it is the responsibility of the Student to obtain the Clinical Supervisor's signature and retain these forms for the Board of Behavioral Sciences. Clinical Supervisor shall sign the forms each week.
3. Evaluation of Student. Each semester, the Clinical Supervisor shall complete a mid-semester and end of semester evaluation of each Student. The Student will request the Clinical



Supervisor's email at the beginning of the semester. The Clinical Supervisor is required to meet individually with the Student to review the evaluation. The evaluation is due to the University in the 8th week and last week of classes each semester. It is the Student's responsibility to inform the Clinical Supervisor of these deadlines.

4. Experience Verification Form. The Clinical Supervisor shall complete and sign the *MFT Experience Verification* form for each Student under their supervision upon completion of the supervisory relationship. It is the responsibility of the Student to obtain this form and keep the original copy for submission to the Board of Behavioral Sciences.
5. Volunteer Supervision Requirements. Clinical Supervisor providing services to the Affiliate on a volunteer basis need to have a written agreement with the Affiliate regarding their supervisory assignments. Affiliate shall provide Students with such original written agreement for submission to the Board of Behavioral Sciences.
6. Dual Relationships. Affiliate shall ensure that Clinical supervisor is not related to the Student under their supervision, nor will they have a personal relationship, which undermines the authority or effectiveness of the supervision.
7. Responsibility for Oversight. Affiliate, through its Clinical Supervisor, has the primary responsibility for ensuring that the extent, kind and quality of the counseling performed by Student is consistent with the training and experience of the Student and meets the requirement established by law. The Clinical Supervisor will remain updated about the State's laws and regulations regarding marriage and family therapy.
8. Provision of Supervision. Clinical Supervisor shall provide each Student with:
  - a. A minimum of one (1) hour of individual or triadic supervision (1 or 2 Students) and/or (2) hours of group supervision each week that the Students claim hours of experience.
  - b. Sufficient individual and group supervision to maintain the State mandated ratio of one (1) unit of supervision for every five (5) clients seen.
  - c. Group supervision will not include more than eight (8) Students.
9. Student will not count the hours as clinical hours of experience when clients cancel or do not appear for their sessions. When the Clinical Supervisor is unavailable for any given week, the Students will receive supervision from another qualified licensed professional, as arranged by the Affiliate.
- J. No Charge. Affiliate may not charge or require fees by the Student for training/supervision.
- K. Allow Presentation of Cases. Affiliate shall allow Students to present clinical cases treated at the Affiliate's facility in their fieldwork courses at the University. Identifying client data will be changed to protect client confidentiality.
- L. Evaluation of Training Progress
  1. The Affiliate will determine when Students are prepared for clinical assignments and will assess each Student's level of clinical competence.
  2. The Affiliate will provide Students with ongoing feedback of their training progress and written remediation plans, as appropriate to the situation. The Affiliate will notify the University, verbally or in writing, of concerns with Student progress.

#### **IV. Confidentiality**

All Parties shall abide by the Health Insurance Portability and Accountability Act (HIPAA) of 1996 Privacy Rule, which provides for comprehensive Federal protection for the privacy of personal health information. Students are trainees and shall be considered members of Affiliate's "workforce" for HIPAA compliance as defined at 45 Code of Federal Regulations (C.F.R.) § 160.103.

## Exhibit C

### **CREDENTIAL PROGRAMS: DIRECTED TEACHING**

Affiliate agrees to provide teaching experience to single-subject, multiple-subject, and education specialist Students enrolled in teacher training curricula of University.

Any payment provided herein is intended to be transmitted promptly by Affiliate to its teachers ("Master Teacher(s)") as compensation for and recognition of supervisory services performed for the Students.

- 1. Scope of Services:** Affiliate shall provide to Students teaching experience through practice teaching in schools and classes of Affiliate not to exceed the units of practice teaching set forth in section 4 of this Exhibit. Such practice teaching shall be under the direct supervision and instruction of Master Teacher(s).

"Practice Teaching" as used herein and elsewhere in this Agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of Master Teacher(s) holding valid life diplomas or credentials issued by the State Board of Education, other than emergency or provisional or intern credentials, authorizing them to serve as classroom teachers in the schools or classes in which the practice teaching is provided.

- 2. Assignment:** An assignment of a Student to Practice Teaching in schools or classes of Affiliate shall be at the discretion of the University. The duration of each assignment is typically fifteen (15) weeks, but can vary depending on the need of the Academic Programs and Student.

The assignment of a Student to Practice Teaching shall be deemed to be effective for purposes of this Agreement as of the date the Student presents to the proper authorities of Affiliate the assignment card or other document given to Student by University effecting such assignment, but not earlier than the date of such assignment as shown on such card or other document.

In the event the assignment of a University Student to Practice Teaching is terminated by University for any reason, Affiliate shall receive payment as if such Student has completed fifteen (15) weeks of Practice Teaching, except that if such termination occurs at or before the end of the eighth week of the assignment, Affiliate shall receive payment for eight (8) weeks only. If a University Student is assigned to another teacher of Affiliate after an assignment has become effective, this shall be considered, for payment purposes, as an entirely new and separate assignment.

Absences of a Student from assigned Practice Teaching shall not be counted as absences in computing the semester units of practice teaching provided to the Student by Affiliate.

- 3. Video Recording in Classrooms:** As part of the Teacher Performance Assessment (edTPA) required by the California Commission on Teacher Credentialing (CTC), Students are required to video-record instructional activities in the classroom demonstrating skills in the instructional practice of planning, teaching and assessing. Affiliate shall permit Students to video-record in its schools and classroom for such purpose.

4. **Rates:** Contingent upon the availability of funds, University may pay Affiliate for the performance by Master Teacher(s) for all services required to be performed under this Exhibit.

The services to be provided by Affiliate to University shall not exceed 420 semester units per year.

University shall pay Affiliate for such services in the amount of \$22.17 per semester unit, not to exceed a total payment to Affiliate of \$ 9311.40 per year.

5. **Invoice:** Contingent upon funds being available to University, Affiliate, within 45 days following the close of each semester of University, shall submit an invoice and Master Teacher Stipend Report to University for payment at the rate provided herein for all units of Practice Teaching provided by Affiliate under and in accordance with this Agreement during said semester. The Master Teacher Stipend Report shall be executed by a duly authorized representative of Affiliate, certifying that Affiliate expended or became obligated to expend in providing such Practice Teaching an amount not less than the amount of the invoice. University can provide a sample Master Teacher Stipend Report upon request.

The invoice must show actual number of semester units billed, and the number of University Students per semester. Invoice shall be submitted to [accountspayable@calstatela.edu](mailto:accountspayable@calstatela.edu) and reference Agreement number.

6. **Payment:** University shall pay properly submitted invoices not more than 45 days after receipt of undisputed invoice. Late payment penalties shall not apply to this Agreement. Notwithstanding any other provisions of this agreement, University shall not be obligated by this Agreement to pay Affiliate any amount in excess of the total sum set forth in section 4 of this Exhibit.

There is no direct transaction between University and Affiliate's Master Teacher(s). The contractual arrangement is between University and Affiliate.

## **Exhibit D**

### **INTERN CREDENTIAL PROGRAMS**

#### **I. General Information**

- A. Affiliate has a broad recruitment program to locate highly qualified certificated employees. Due to the shortage of certificated teachers in some areas, it is necessary to employ noncertificated personnel. The Intern Credential Programs offer a way for the Affiliate and the University to collaboratively identify, prepare, and support University Students for the Intern positions in these areas of shortage. The teachers' bargaining associate recognizes the need for the Intern Credential Programs and agrees to the Affiliate offering employment positions to suitable Students in areas of need.
- B. Affiliate agrees to provide a practice teaching experience and employment to Students enrolled in University's Mild to Moderate Support Needs, Extensive Support Needs, Visual Impairments, Early Childhood Special Education, Multiple Subject and Single Subject Credential programs.
- C. All participating Students will receive academic credit from the University and employment from Affiliate.
- D. Salary payments for supervision of Students may be made out of Affiliate's funds and may be met by reducing proportionately the salaries paid to Students. Pursuant to California Education Code Section 44462, no more than eight (8) Students may be supervised by one (1) Affiliate's staff member and the salary Affiliate pay each Student may be reduced by as much as, but no more than, one-eighth (1/8) to pay the salary of the supervisor. In no event may a Student be paid less than the minimum salary required to be paid by the Affiliate to a regularly certificated teacher.
- E. To meet the 144 hours of required support and supervision, the University will provide a minimum of 2 hours of support and supervision each week (60 hours annually). The Affiliate will ensure that the Student receives at least 84 hours of supervision from their support provider per year to meet the remaining required hours.
  - a. For those Students who do not already have English Language Authorization from a California credential or a passing score on an exam such as the CTEL, the Affiliate will ensure that they receive an additional 45 hours of supervision per year related to working with English Language Learners.

#### **II. University's Responsibilities**

- A. University shall ensure that Students have completed the necessary educational prerequisites to be eligible for the Internship Program.
- B. University shall administer a screening and interview process to determine a Student's interests and to closely align that Student with Affiliate with similar needs/opportunities.
- C. University shall notify the Affiliate when a Student(s) whose interests, strengths and career goals most closely aligns with Affiliate's desired needs.
- D. University shall designate a primary point-of-contact ("University Program Coordinator") within the academic area to serve as a liaison with Affiliate in monitoring the progress and

performance of the Students in the Internship Program. University Program Coordinator shall conduct a thorough investigation of the Affiliate's premises where the Students shall be engaged to determine any unique or unusual safety concerns that may be present.

- E. University Program Coordinator shall attend an orientation provided by Affiliate and shall provide a similar orientation to Students at the beginning of their participation in the Internship Program.
- F. University shall maintain all relevant records for its Students related to the Internship Program.

### **III. Affiliate's Responsibilities**

- A. Affiliate shall provide Student with a teaching position in the subject in which the Student is working toward the credential.
- B. Affiliate shall designate a member of its staff to participate with University Program Coordinator in planning, implementing, and coordinating the Internship Program.
- C. Affiliate shall provide an orientation for the University Program Coordinator who will oversee Students in the Internship Program and shall include all information and materials that University Program Coordinator are to provide to Students during student orientation. Affiliate shall advise and instruct the University and Students, prior to placement, of any safety issue(s), concern(s), or requirement(s) that are pertinent to the location or specific area in which the Students will be assigned.
- D. Affiliate shall permit Students participating in the Internship Program access to facilities and resources, as appropriate and necessary for their Program, provided that the Students' presence shall not interfere with Affiliate's activities.
- E. Affiliate shall maintain complete records and reports on each Student's performance and provide an evaluation to University on forms to be provided by University.
- F. Affiliate's rationale for implementing the Internship Program is to provide appropriately trained personnel to meet the credential needs of the students within Affiliate's schools. Affiliate has on file a statement regarding its inability to fill the necessary positions with qualified certified employees for which this Internship Program is being implemented.
- G. The Affiliate will make every effort to ensure that if the Student is placed in a high priority school (Deciles 1, 2 or 3), the percentage of teacher interns in that school is not higher than the Affiliate wide average of teacher interns at a school in that year.
- H. Affiliate shall provide adequate supervisory oversight as to enhance the Internship Program, and ensure the health, safety, security and well-being of the Students while under their control and direction. The designation of a specific staff member from the Affiliate shall be provided to the University in writing on or before placement of the Student.
- I. Affiliate will provide a support provider for the Student who:
  - a. Possesses a Level II, Clear or Life credential in the Multiple/Single Subject area in which the Student is teaching
  - b. Has a minimum of 3 years successful teaching experience
  - c. Has English Language Authorization (ELA)

- J. Affiliate shall ensure that sufficient resources are provided, including the identification of protected time, for the Affiliate-provided mentor to work with the Student within the school day. Students must be provided with a range of experience that reflects the diversity of age and grade levels, the range of federal disability categories, and the continuum of special education services as part of their Internship Program requirement.
- K. The Affiliate has on file procedures for assigning and paying support personnel assigned to the Student.
- L. The Affiliate will not displace certificated employees through the use of any Student intern.

## **CLOSED SESSION**

7. CONFERENCE WITH LEGAL COUNSEL –  
ANTICIPATED LITIGATION (Gov. Code Section  
54956.9(d)(2).): (1)